

Ref: GIL/CS-SE/2024-25/05

Date: April 30, 2025

The Secretary BSE Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Fort, Mumbai 400 023.	The Secretary National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.
(BSE Code: 532775 NSE Symbol: GTLINFRA ISIN: INE221H01019)	

Madam / Sir,

Sub: Reconciliation of Share Capital Audit for the Quarter Ended March 31, 2025

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, [earlier Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996], we forward herewith a copy of Reconciliation of Share Capital Audit issued by Mr. Chetan A. Joshi, Practicing Company Secretary.

Please acknowledge receipt.

Thanking you,

Yours truly,

For GTL Infrastructure Limited

NITESH
ASHOK
MHATRE
Nitesh A. Mhatre
Company Secretary

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 NITESH ASHOK
 MHATRE
 Date: 2025.04.30
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VIKAS
ARORA
Vikas Arora
Whole-time Director

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 by VIKAS ARORA
 Date: 2025.04.30
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Note: This letter is submitted electronically with BSE & NSE through their respective web-portals

cc:

National Securities Depository Limited
 Trade World, 4th Floor, Kamala Mills
 Compound, Senapati Bapat Marg,
 Lower Parel, Mumbai- 400013

Central Depository Services (India) Limited
 25th Floor, Marathon Futurex,
 N.M. Joshi Marg, Lower Parel (East),
 Mumbai-400013

GTL INFRASTRUCTURE LIMITED

Regd Off: 7th Floor, Building No.A, Plot EL-207, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710, Maharashtra, India.
 Tel: +91-22-6829 3500 Fax: +91-22-6829 3545 www.gtilinfra.com CIN-L74210MH2004PLC144367
 Corp Off : 412 Janmabhoomi Chambers, 29 Walchand Hirachand Marg, Ballard Estate, Mumbai, Maharashtra 400 001 India
 Tel: +91-22-2271 5000 Fax: +91-22-2271 5332

CHETAN A. JOSHI

Company Secretary

G-3, Ground floor, Akanksha CHS, Prashant Nagar, Naupada, Thane- 400602

Tele/ Fax: 022-2544 8282, Mobile No: +91-8291 828282

E-mail ID- chetan.joshi181@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

Under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1	Audit Report for Quarter Ended	March 31, 2025	
2	ISIN	INE221H01019	
3	Face Value per Equity Share	Rs.10/-	
4	Name of the Company	GTL Infrastructure Limited	
5	Registered Office Address of the Company	Floor 7, Building A, Plot EL – 207, MIDC, TTC Industrial Area, Mahape, Navi Mumbai – 400710.	
6	Correspondence Address of the Company	Floor 7, Building A, Plot EL – 207, MIDC, TTC Industrial Area, Mahape, Navi Mumbai – 400710.	
7	Telephone Nos. Fax Nos.	022- 68293512 022- 68293545	
8	Email Address	gilshares@gtlinfra.com	
9	Names of the Stock Exchanges where the Company's Securities are listed	a) BSE Limited b) National Stock Exchange of India Ltd.	
10	Issued Capital	Number of Shares	% of Total Issued Capital
		12,809,111,895	100.00%
11	Listed Capital (Exchange-wise)		
	a) BSE Limited	12,715,049,774	99.27%
	b) National Stock Exchange of India Limited	12,715,049,774	99.27%
12	Held in dematerialised form in CDSL	5,441,664,403	42.48%
13	Held in dematerialised form in NSDL	7,273,024,992	56.78%
14	Physical	94,422,500	00.74%
15	Total No. of Shares (12+13+14)	12,809,111,895	100.00%
16	Reasons for differences if any, between (10 & 11) and (11 & 15)	The Company has received in-principle approval for 94,062,121 Equity Shares allotted to Series A Bondholders' Benefit Trust from BSE on 15-Dec-2017 and NSE on 29-Jan-2019 and final trading approval is pending. The Company will apply to NSE and BSE for final listing and trading approval from time to time upon receipt of requisite details of respective bondholders or upon receipt of directions/order in this regard from High Court of Bombay.	

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THANE WEST, pseudonym=b660d855-
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CHETAN A. JOSHI

Company Secretary

G-3, Ground floor, Akanksha CHS, Prashant Nagar, Naupada, Thane- 400602

Tele/ Fax: 022-2544 8282, Mobile No: +91-8291 828282

E-mail ID- chetan.joshi181@gmail.com

17	Certifying the details of changes in the share capital during the quarter under consideration as per table below.									
	Particulars	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchange	Whether applicable to CDSL	Whether applicable to NSDL	Physical Form	In-principal Approval Pending		
	Allotment of 20,90,948 Equity Shares on November 15, 2024 consequent upon exercise of right by the FCCB Holder/s to convert FCCBs into Equity Shares	20,90,948	Yes Applied for listing with BSE and NSE	Yes The Equity Shares were listed and permitted for trading on BSE and NSE w.e.f. January 27, 2025	Yes 20,90,948 Equity Shares admitted on March 03, 2025,	Yes 20,90,948 Equity Shares credited on January 27, 2025	N.A.			
	Out of the balance 94,062,121 equity shares (abeyance shares) the Company has during the quarter issued 542,520 Equity shares consequent upon exercise of right by the FCCB Holder of Series A Bonds	542,520	Yes Applied for listing with BSE and NSE	No	Yes	Yes				
18	Register of Members is updated (Yes/ No) If not, updated upto which date				Yes					
19	Reference of previous quarter with regards to excess dematerialization of shares, if any:				N.A.					
20	Has the Company resolved the matter mentioned in point No.19 above in the current Quarter? if not, reason why?				N.A.					
21	Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:									
	Total No.of Demat/ Remat Requests		No. of Requests		No. of Shares		Reasons for Delay			
	Confirmed after 21 days		NIL		NIL		N.A.			
	Pending for more than 21 days:		NIL		NIL		N.A.			
22	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. Nitesh A. Mhatre – Company Secretary Tel No:- 022- 68293512 Fax No.- 022- 68293545						
23	Name, Address,Tel. & Fax No., Regn. No. of the Auditor			Chetan A. Joshi Practising Company Secretary, FCS: 7052, CoP: 7744 G-3, Ground Floor, Akanksha Co-op Hsg Soc Ltd, Prashant Nagar, Naupada, Thane- 400602. Tel No.: +91- 8291 828282						
24	Appointment of common agency for share registry work, if yes (name & address):			Bigshare Services Private Limited Office no. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400 093. Tel: 022- 6263 8200 Fax: 022- 6263 8299						

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CHETAN A. JOSHI

Company Secretary

G-3, Ground floor, Akanksha CHS, Prashant Nagar, Naupada, Thane- 400602

Tele/ Fax: 022-2544 8282, Mobile No: +91-8291 828282

E-mail ID- chetan.joshi181@gmail.com

25	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.)	Not Applicable
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Chetan A. Joshi

Practising Company Secretary

FCS: 7052, CoP: 7744

Place: Thane

Date: April 30, 2025

UDIN: F007052G000235016

Peer Review Cert. No: 2004/2022