

Ref: GIL/CS-SE/2024-25/007

Date: April 17, 2024

<b>The Secretary</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Fort, Mumbai 400 023.	<b>The Secretary</b> <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.
(BSE Code: 532775 NSE Symbol: GTLINFRA ISIN: INE221H01019)	

Madam / Sir,

**Sub: Reconciliation of Share Capital Audit for the Quarter Ended March 31, 2024**

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, [earlier Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996], we forward herewith a copy of Reconciliation of Share Capital Audit issued by Mr. Chetan A. Joshi, Practicing Company Secretary.

Please acknowledge receipt.

Thanking you,

Yours truly,

For **GTL Infrastructure Limited**

**NITESH**  
**ASHOK**  
**MHATRE**  
Digitally signed  
by NITESH ASHOK  
MHATRE  
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**Nitesh A. Mhatre**  
**Company Secretary**

**VIKAS**  
**ARORA**  
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by VIKAS ARORA  
Date: 2024.04.17  
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**Vikas Arora**  
**Whole-time Director**

*Note: This letter is submitted electronically with BSE & NSE through their respective web-portals*

**cc:**

National Securities Depository Limited  
Trade World, 4<sup>th</sup> Floor, Kamala Mills  
Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai- 400013

Central Depository Services (India) Limited  
25th Floor, Marathon Futurex,  
N.M. Joshi Marg, Lower Parel (East),  
Mumbai-400013

**GTL INFRASTRUCTURE LIMITED**

Regd Off: Global Vision 3rd Floor Electronic Sadan - II MIDC TTC Industrial Area Mahape Navi Mumbai - 400 710 India  
Tel: +91-22-6829 3500 Fax: +91-22-6829 3545 www.gtlinfra.com CIN-L74210MH2004PLC144367

Corp Off: 412 Janmabhoomi Chambers 29 Walchand Hirachand Marg Ballard Estate Mumbai - 400 001 India  
Tel: +91-22-2271 5000 Fax: +91-22-2271 5332

# CHETAN A. JOSHI

Company Secretary

G-3, Ground floor, Akanksha CHS, Prashant Nagar, Naupada, Thane- 400602

Tele/ Fax: 022-2544 8282, Mobile No: +91-8291 828282

E-mail ID- chetan.joshi181@gmail.com

## RECONCILIATION OF SHARE CAPITAL AUDIT

Under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1	Audit Report for Quarter Ended	March 31, 2024	
2	ISIN	INE221H01019	
3	Face Value per Equity Share	Rs.10/-	
4	Name of the Company	GTL Infrastructure Limited	
5	Registered Office Address of the Company	3rd Floor, Global Vision, Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.	
6	Correspondence Address of the Company	3rd Floor, Global Vision, Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.	
7	Telephone Nos. Fax Nos.	022- 68293512 022- 68293545	
8	Email Address	gilshares@gtlinfra.com	
9	Names of the Stock Exchanges where the Company's Securities are listed	a) BSE Limited b) National Stock Exchange of India Ltd.	
10	Issued Capital	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
		12,807,020,947	100.00%
11	Listed Capital (Exchange-wise)		
	a) BSE Limited	12,712,958,826	99.27%
	b) National Stock Exchange of India Limited	12,712,958,826	99.27%
12	Held in dematerialised form in CDSL	4,379,195,824	34.19%
13	Held in dematerialised form in NSDL	8,333,400,243	65.07%
14	Physical	94,424,880	00.74%
15	Total No. of Shares (12+13+14)	12,807,020,947	100.00%
16	Reasons for differences if any, between (10 & 11) and (11 & 15)	<i>The Company has received In-principle approval for 94,062,121 Equity Shares allotted to Series A Bondholders' Benefit Trust from BSE on 15-Dec-2017 and NSE on 29-Jan-2019 and final trading approval is pending. The Company will apply to NSE and BSE for final listing and trading approval from time to time upon receipt of requisite details of respective bondholders or upon receipt of directions/order in this regard from High Court of Bombay.</i>	

JOSHI  
CHETAN  
ANANT

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# CHETAN A. JOSHI

Company Secretary

G-3, Ground floor, Akanksha CHS, Prashant Nagar, Naupada, Thane- 400602

Tele/ Fax: 022-2544 8282, Mobile No: +91-8291 828282

E-mail ID- chetan.joshi181@gmail.com

17	Certifying the details of changes in the share capital during the quarter under consideration as per table below.							
	Particulars	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchange	Whether applicable to CDSL	Whether applicable to NSDL	Physical Form	In-principal Approval Pending
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
18	Register of Members is updated (Yes/ No) If not, updated upto which date				Yes			
19	Reference of previous quarter with regards to excess dematerialization of shares, if any:				N.A.			
20	Has the Company resolved the matter mentioned in point No.19 above in the current Quarter? if not, reason why?				N.A.			
21	Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:							
	Total No.of Demat/ Remat Requests		No. of Requests	No. of Shares	Reasons for Delay			
	Confirmed after 21 days		NIL	NIL	N.A.			
	Pending for more than 21 days:		NIL	NIL	N.A.			
22	Name, Telephone & Fax No. of the Compliance Officer of the Company				Mr. Nitesh A. Mhatre – Company Secretary Tel No:- 022- 68293512 Fax No.- 022- 68293545			
23	Name, Address,Tel. & Fax No., Regn. No. of the Auditor				Chetan A. Joshi Practising Company Secretary, FCS: 7052, CoP: 7744 G-3, Ground Floor, Akanksha Co-op Hsg Soc Ltd, Prashant Nagar, Naupada, Thane- 400602. Tel No.: +91- 8291 828282			
24	Appointment of common agency for share registry work, if yes (name & address):				Bigshare Services Private Limited Office no. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400 093. Tel: 022- 6263 8200 Fax: 022- 6263 8299			
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.)				Not Applicable			

**JOSHI**  
**CHETAN**  
**ANANT**

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NAUPADA,THANE,Maharashtra-400002,  
pseudoym=0c4423974aa3f5b0c6c0e0831104  
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Chetan A. Joshi

Practising Company Secretary

FCS: 7052, CoP: 7744

Place: Thane

Date: April 16, 2024

UDIN: F007052F000139514

Peer Review Cert. No: 2004/2022