

Ref: GIL/CS-SE/2023-24/069

Date: October 30, 2023

The Secretary BSE Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Fort, Mumbai 400 023.	The Secretary National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.
(BSE Code: 532775 NSE Symbol: GTLINFRA ISIN: INE221H01019)	

Madam / Sir,

Sub: Reconciliation of Share Capital Audit for the Quarter Ended September 30, 2023

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, [earlier Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996], we forward herewith a copy of Reconciliation of Share Capital Audit issued by Mr. Chetan A. Joshi, Practicing Company Secretary.

Please acknowledge receipt.

Thanking you,

Yours truly,
For **GTL Infrastructure Limited**

NITESH Digitally signed
by NITESH
ASHOK ASHOK MHATRE
Date:
MHATRE 2023.10.30
17:16:58 +05'30'

Nitesh A. Mhatre
Company Secretary

VIKAS Digitally signed
by VIKAS ARORA
ARORA Date: 2023.10.30
17:17:39 +05'30'

Vikas Arora
Whole-time Director

Note: This letter is submitted electronically with BSE & NSE through their respective web-portals

cc:

National Securities Depository Limited
Trade World, 4th Floor, Kamala Mills
Compound, Senapati Bapat Marg,
Lower Parel, Mumbai- 400013

Central Depository Services (India) Limited
25th Floor, Marathon Futurex,
N.M. Joshi Marg, Lower Parel (East),
Mumbai-400013

GTL INFRASTRUCTURE LIMITED

Regd Off: Global Vision 3rd Floor Electronic Sadan - II MIDC TTC Industrial Area Mahape Navi Mumbai - 400 710 India
Tel: +91-22-6829 3500 Fax: +91-22-6829 3545 www.gtlinfra.com CIN-L74210MH2004PLC144367

Corp Off: 412 Janmabhoomi Chambers 29 Walchand Hirachand Marg Ballard Estate Mumbai - 400 001 India
Tel: +91-22-2271 5000 Fax: +91-22-2271 5332

CHETAN A. JOSHI

Company Secretary

G-3, Ground floor, Akanksha CHS, Prashant Nagar, Naupada, Thane- 400602

Tele/ Fax: 022-2544 8282, Mobile No: +91-8291 828282

E-mail ID- chetan.joshi181@gmail.com

17	Certifying the details of changes in the share capital during the quarter under consideration as per table below.							
	Particulars	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchange	Whether applicable to CDSL	Whether applicable to NSDL	Physical Form	In-principal Approval Pending
	Allotment of 135,318,927 Equity Shares on June 28, 2023 consequent upon exercise of right by the FCCB Holder/s to convert FCCBs into Equity Shares	135,318,927	Yes The Equity Shares were listed and permitted for trading on BSE and NSE w.e.f. August 24, 2023.	Yes	Yes	Yes 135,318,927 Equity Shares credited on August 24, 2023	N.A.	No
	Allotment of 299,637 Equity Shares on July 18, 2023 consequent upon exercise of right by the FCCB Holder/s to convert FCCBs into Equity Shares	299,637	Yes The Equity Shares were listed and permitted for trading on BSE and NSE w.e.f. August 24, 2023.	Yes	Yes	Yes 299,637 Equity Shares credited on August 24, 2023	N.A.	No
	Allotment of 299,637 Equity Shares on August 31, 2023 consequent upon exercise of right by the FCCB Holder/s to convert FCCBs into Equity Shares	299,637	Yes The Equity Shares were listed and permitted for trading on BSE and NSE w.e.f. October 3, 2023.	Yes	Yes	Yes 299,637 Equity Shares credited on October 3, 2023	N.A.	No
18	Register of Members is updated (Yes/ No) If not, updated upto which date				Yes			
19	Reference of previous quarter with regards to excess dematerialization of shares, if any:				N.A.			
20	Has the Company resolved the matter mentioned in point No.19 above in the current Quarter? if not, reason why?				N.A.			
21	Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:							
	Total No.of Demat/ Remat Requests		No. of Requests	No. of Shares	Reasons for Delay			
	Confirmed after 21 days		NIL	NIL	N.A.			
	Pending for more than 21 days:		NIL	NIL	N.A.			
22	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. Nitesh A. Mhatre – Company Secretary Tel No:- 022- 68293512 Fax No.- 022- 68293545				
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor			Chetan A. Joshi Practising Company Secretary, FCS: 7052, CoP: 7744 G-3, Ground Floor, Akanksha Co-op Hsg Soc Ltd, Prashant Nagar, Naupada, Thane-400602. Tel No.: 022- 2544 8282, +91- 8291 828282				

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CHETAN A. JOSHI

Company Secretary

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Tele/ Fax: 022-2544 8282, Mobile No: +91-8291 828282

E-mail ID- chetan.joshi181@gmail.com

24	Appointment of common agency for share registry work, if yes (name & address):	Bigshare Services Private Limited Office no. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400 093. Tel: 022- 6263 8200 Fax: 022- 6263 8299
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.)	Not Applicable

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CHETAN
ANANT

Digitally signed by Chetan A. Joshi
DN: cn=Chetan A. Joshi, o=Practising Company Secretary, ou=Practising Company Secretary, email=chetan.joshi181@gmail.com, c=IN

Chetan A. Joshi

Practising Company Secretary

FCS: 7052, CoP: 7744

Place: Thane

Date: October 30, 2023

UDIN: F007052E001520894

Peer Review Cert. No: 2004/2022