

REF: GIL/SE/REG30/2022-23/103

February 23, 2023

Department of Corporate Services,
BSE Ltd (BSE)
P. J. Tower, Dalal Street,
Mumbai 400 023

Corporate Communication Department
**National Stock Exchange of India
Ltd.**

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, BKC,
Bandra (East), Mumbai 400 051

Scrip Code: 532775

Trading Symbol: GTLINFRA

Dear Sir/Madam,

Sub: Allotment of Equity Shares upon conversion of Foreign Currency Convertible Bonds

Pursuant to Regulation 30 and other applicable provisions, if any, of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Company at its meeting held today, has considered allotment of 17,61,993 equity shares consequent to conversion of Zero Coupon Compulsorily Convertible Bonds (Series B1 Bonds) amounting to US\$ 129,500, Interest Bearing Convertible Bonds (Series B2 Bonds) amounting to US\$ 93,000 and Zero Coupon Compulsorily Convertible Bonds (Series B3 Bonds) amounting to US\$ 48,000 aggregating to US\$ 270,500 at a conversion price of Rs. 10/- per share.

Kindly take the same on your records and acknowledge receipt.

Thanking you,

Yours truly,
For **GTL Infrastructure Limited**

NITESH
ASHOK
MHATRE
*Digitally signed by
NITESH ASHOK
MHATRE
Date: 2023.02.23
17:11:56 +05'30'*
Nitesh A. Mhatre
Company Secretary

VIKAS
KRISHNLAL
ARORA
*Digitally signed by
VIKAS KRISHNLAL
ARORA
Date: 2023.02.23
17:13:53 +05'30'*
Vikas Arora
Whole-time Director

(Note: This letter is submitted electronically with BSE & NSE through their respective web portals.)