

REF: GIL/SE/REG30/2022-23/071

November 17, 2022

Department of Corporate Services,  
**BSE Ltd (BSE)**  
P. J. Tower, Dalal Street,  
Mumbai 400 023

Corporate Communication Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block, BKC ,  
Bandra (East), Mumbai 400 051

Scrip Code: 532775

Trading Symbol: GTLINFRA

Dear Sir/Madam,

**Sub: Allotment of Equity Shares upon conversion of Foreign Currency Convertible Bonds**

Pursuant to Regulation 30 and other applicable provisions, if any, of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Company at its meeting held today, has considered allotment of 4,56,29,581 equity shares consequent to conversion of 5,002 Zero Coupon Compulsorily Convertible Bonds (Series B1 Bonds), 140 Interest Bearing Convertible Bonds (Series B2 Bonds) and 1,863 Zero Coupon Compulsorily Convertible Bonds (Series B3 Bonds) aggregating to US\$ 7.005 Mn. at a conversion price of Rs. 10/- per share.

Kindly take the same on your records and acknowledge receipt.

Thanking you,

Yours truly,

For **GTL Infrastructure Limited**

Digitally signed by: NITESH ASHOK  
MHATRE  
DN: cn = NITESH ASHOK MHATRE  
email = NITESHM@GTLINFRA.COM  
c = IN o = Personal  
Date: 2022.11.17 17:19:25 +05'30'

**NITESH ASHOK  
MHATRE****Nitesh A. Mhatre  
Company Secretary**

**VIKAS  
KRISHNLAL  
ARORA**

Digitally signed by  
VIKAS KRISHNLAL  
ARORA  
Date: 2022.11.17  
17:14:22 +05'30'

**Vikas Arora  
Whole-time Director**

*(Note: This letter is submitted electronically with BSE & NSE through their respective web portals.)*

**GTL INFRASTRUCTURE LIMITED**

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