

Ref: GIL/CS-SE/2021-22/74

Date: January 13, 2022

<b>The Secretary</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Fort, Mumbai 400 023.	<b>The Secretary</b> <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.
(BSE Code: 532775 NSE Symbol: GTLINFRA ISIN: INE221H01019)	

Madam / Sir,

**Sub: Reconciliation of Share Capital Audit for the Quarter Ended December 31, 2021**

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, [earlier Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996], we forward herewith a copy of Reconciliation of Share Capital Audit issued by Mr. Chetan A. Joshi, Practicing Company Secretary.

Please acknowledge receipt.

Thanking you,

Yours truly,  
For **GTL Infrastructure Limited**

  
**Nitesh A. Mhatre**  
**Company Secretary**

  
**Vikas Arora**  
**Head - Corporate Communication**

*Note: This letter is submitted electronically with BSE & NSE through their respective web-portals*

**cc:**

National Securities Depository Limited  
Trade World, 4<sup>th</sup> Floor, Kamala Mills  
Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai- 400013

Central Depository Services (India) Limited  
25th Floor, Marathon Futurex,  
N.M. Joshi Marg, Lower Parel (East),  
Mumbai-400013

# CHETAN A. JOSHI

Company Secretary

G-3, Ground floor, Akanksha CHS, Prashant Nagar, Naupada, Thane- 400602

Tele/ Fax: 022-2544 8282, Mobile No: +91-8291 828282

E-mail ID- chetan.joshi181@gmail.com

## RECONCILIATION OF SHARE CAPITAL AUDIT

Under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1	Audit Report for Quarter Ended	December 31, 2021	
2	ISIN	INE221H01019	
3	Face Value per Equity Share	Rs.10/-	
4	Name of the Company	GTL Infrastructure Limited	
5	Registered Office Address of the Company	3rd Floor, Global Vision, Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.	
6	Correspondence Address of the Company	Global Vision, Investor Service Centre Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.	
7	Telephone Nos. Fax Nos.	022- 68293512 022- 68293545	
8	Email Address	gilshares@gtlinfra.com	
9	Names of the Stock Exchanges where the Company's Securities are listed	a) BSE Limited b) National Stock Exchange of India Ltd.	
10	Issued Capital	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
		12,621,190,310	100.00%
11	Listed Capital (Exchange-wise)		
	a) BSE Limited	12,526,346,962	99.25%
	b) National Stock Exchange of India Limited	12,526,346,962	99.25%
12	Held in dematerialised form in CDSL	1,859,869,922	14.74%
13	Held in dematerialised form in NSDL	10,666,106,411	84.51%
14	Physical	95,213,977	00.75%
15	Total No. of Shares (12+13+14)	12,621,190,310	100.00%
16	Reasons for differences if any, between (10 & 11) and (11 & 15)	The Company has received In-principle approval for 94,843,348 Equity Shares allotted to Series A Bondholders' Benefit Trust from BSE on 15-Dec-2017 and NSE on 29-Jan-2019 and final trading approval is pending. The Company will apply to NSE and BSE for final listing and trading approval from time to time upon receipt of requisite details of respective bondholders or upon receipt of directions/order in this regard from High Court of Bombay.	

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17	Certifying the details of changes in the share capital during the quarter under consideration as per table below.							
	<b>Particulars</b>	<b>No. of shares</b>	<b>Applied / Not Applied for Listing</b>	<b>Listed on Stock Exchange</b>	<b>Whether applicable to CDSL</b>	<b>Whether applicable to NSDL</b>	<b>Physical Form</b>	<b>In-principal Approval Pending</b>
	Allotment of 90,86,833 Equity Shares on October 12, 2021 consequent upon exercise of right by the FCCB Holder/s to convert FCCBs into Equity Shares	90,86,833	Yes Applied for listing with BSE and NSE	Yes, The Equity Shares were listed and permitted for trading on BSE w.e.f. November 01, 2021 and NSE w.e.f. November 01, 2021	Yes 90,86,833 Equity Shares admitted on November 06, 2021	Yes 90,86,833 Equity Shares credited on November 01, 2021	N.A.	No
18	Register of Members is updated (Yes/ No) If not, updated upto which date				Yes			
19	Reference of previous quarter with regards to excess dematerialization of shares, if any:				N.A.			
20	Has the Company resolved the matter mentioned in point No.19 above in the current Quarter? if not, reason why?				N.A.			
21	Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:							
	<b>Total No.of Demat/ Remat Requests</b>		<b>No. of Requests</b>	<b>No. of Shares</b>	<b>Reasons for Delay</b>			
	Confirmed after 21 days		NIL	NIL	N.A.			
	Pending for more than 21 days:		NIL	NIL	N.A.			
22	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. Nitesh A. Mhatre – Company Secretary Tel No:- 022- 68293512 Fax No.- 022- 68293545				
23	Name, Address,Tel. & Fax No., Regn. No. of the Auditor			Chetan A. Joshi Practising Company Secretary, FCS: 7052, CoP: 7744 G-3, Ground Floor, Akanksha Co-op Hsg Soc Ltd, Prashant Nagar, Naupada, Thane- 400602. Tel No.: 022- 2544 8282, +91- 8291 828282				
24	Appointment of common agency for share registry work, if yes (name & address):			Bigshare Services Private Limited 1 <sup>st</sup> Floor, Bharat Tin Works Building, Opp Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai- 400 059. Tel: 022- 6263 8200 Fax: 022- 6263 8299				
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.)			Not Applicable				

**JOSHI  
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Chetan A. Joshi  
Practising Company Secretary

FCS: 7052, CoP: 7744

Place: Thane

Date: January 13, 2022

UDIN: F007052C002158366