

REF: GIL/SE/REG30/2021-22/054

October 12, 2021

Department of Corporate Services,
BSE Ltd (BSE)
P. J. Tower, Dalal Street,
Mumbai 400 023

Corporate Communication Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, BKC,
Bandra (East), Mumbai 400 051

Scrip Code : 532775

Trading Symbol : GTLINFRA

Dear Sir/Madam,

Sub: Allotment of Equity Shares upon conversion of Zero Coupon Compulsorily Convertible Bonds (Series B1 and B3 Bonds)


Pursuant to Regulation 30 and other applicable provisions, if any, of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Company at its meeting held today, has considered allotment of 90,86,833 equity shares consequent to conversion of 1,016 Zero Coupon Compulsorily Convertible Bonds (Series B1 Bonds) aggregating to US\$ 1.016 Mn. and 379 Zero Coupon Compulsorily Convertible Bonds (Series B3 Bonds) aggregating to US\$ 0.379 Mn. at a conversion price of Rs. 10 per share. Post the above conversions, outstanding Series B1 and B3 Bonds are US\$ 32.903 Mn. and US\$ 12.257 Mn. respectively as on October 12, 2021.

Kindly take the same on your records and acknowledge receipt.

Thanking you,

**Yours truly,
For GTL Infrastructure Limited**


Nitesh A. Mhatre
Company Secretary


Bhupendra Kiny
Chief Financial Officer

(Note: This letter is submitted electronically with BSE & NSE through their respective web portals.)