

Ref: GIL/CS-SE/2021-22/31

Date: July 19, 2021

<p>The Secretary BSE Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Fort, Mumbai 400 023.</p>	<p>The Secretary National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.</p>
<p>(BSE Code: 532775 NSE Symbol: GTLINFRA ISIN: INE221H01019)</p>	

Madam / Sir,

Sub: Reconciliation of Share Capital Audit for the Quarter Ended June 30, 2021

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, [earlier Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996], we forward herewith a copy of Reconciliation of Share Capital Audit issued by Mr. Chetan A. Joshi, Practicing Company Secretary.

Please acknowledge receipt.

Thanking you,

Yours truly,
For **GTL Infrastructure Limited**



Nitesh A. Mhatre
Company Secretary



Vikas Arora
Head - Corporate Communication

Note: This letter is submitted electronically with BSE & NSE through their respective web-portals

cc:

National Securities Depository Limited
Trade World, 4th Floor, Kamala Mills
Compound, Senapati Bapat Marg,
Lower Parel, Mumbai- 400013

Central Depository Services (India) Limited
25th Floor, Marathon Futurex,
N.M. Joshi Marg, Lower Parel (East),
Mumbai-400013

CHETAN A. JOSHI

Company Secretary

G-3, Ground floor, Akanksha CHS, Prashant Nagar, Naupada, Thane- 400602

Tele/ Fax: 022-2544 8282, Mobile No: +91-8291 828282

E-mail ID- chetan.joshi181@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

Under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1	Audit Report for Quarter Ended	June 30, 2021	
2	ISIN	INE221H01019	
3	Face Value per Equity Share	Rs.10/-	
4	Name of the Company	GTL Infrastructure Limited	
5	Registered Office Address of the Company	3rd Floor, Global Vision, Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.	
6	Correspondence Address of the Company	Global Vision, Investor Service Centre Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.	
7	Telephone Nos. Fax Nos.	022- 68293512 022- 68293545	
8	Email Address	gilshares@gtlinfra.com	
9	Names of the Stock Exchanges where the Company's Securities are listed	a) BSE Limited b) National Stock Exchange of India Ltd.	
10	Issued Capital	Number of Shares	% of Total Issued Capital
		12,497,433,487	100.00%
11	Listed Capital (Exchange-wise)		
	a) BSE Limited	12,401,749,852	99.23%
	b) National Stock Exchange of India Limited	12,401,749,852	99.23%
12	Held in dematerialised form in CDSL	1,023,101,464	08.19%
13	Held in dematerialised form in NSDL	11,379,116,238	91.05%
14	Physical	95,215,785	00.76%
15	Total No. of Shares (12+13+14)	12,497,433,487	100.00%
16	Reasons for differences if any, between (10 & 11) and (11 & 15)	<p>The Company has received In-principle approval for 94,843,348 Equity Shares allotted to Series A Bondholders' Benefit Trust from BSE and NSE and final trading approval is pending. The Company will apply to NSE and BSE for final listing and trading approval from time to time upon receipt of requisite details of respective bondholders or upon receipt of directions/order in this regard from High Court of Bombay.</p> <p>The Company has allotted 8,40,287 equity shares on 23-Jun-2021 and as on 30-Jun-2021, was in the process of seeking approvals from Stock Exchanges.</p>	

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17	Certifying the details of changes in the share capital during the quarter under consideration as per table below.																			
	Particulars	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchange	Whether applicable to CDSL	Whether applicable to NSDL	Physical Form	In-principal Approval Pending												
	Allotment of 840,287 Equity Shares on June 23, 2021 consequent upon exercise of right by the FCCB Holder/s to convert FCCBs into Equity Shares	840,287	Yes Applied for listing with BSE and NSE	No*	Yes	Yes	N.A.	No												
<i>*the said shares listed on stock exchanges w.e.f. July 13, 2021</i>																				
18	Register of Members is updated (Yes/ No) If not, updated upto which date				Yes															
19	Reference of previous quarter with regards to excess dematerialization of shares, if any:				N.A.															
20	Has the Company resolved the matter mentioned in point No.19 above in the current Quarter? if not, reason why?				N.A.															
21	Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:	<table border="1"> <thead> <tr> <th>Total No.of Demat/ Remat Requests</th> <th>No. of Requests</th> <th>No. of Shares</th> <th>Reasons for Delay</th> </tr> </thead> <tbody> <tr> <td>Confirmed after 21 days</td> <td>NIL</td> <td>NIL</td> <td>N.A.</td> </tr> <tr> <td>Pending for more than 21 days:</td> <td>NIL</td> <td>NIL</td> <td>N.A.</td> </tr> </tbody> </table>							Total No.of Demat/ Remat Requests	No. of Requests	No. of Shares	Reasons for Delay	Confirmed after 21 days	NIL	NIL	N.A.	Pending for more than 21 days:	NIL	NIL	N.A.
Total No.of Demat/ Remat Requests	No. of Requests	No. of Shares	Reasons for Delay																	
Confirmed after 21 days	NIL	NIL	N.A.																	
Pending for more than 21 days:	NIL	NIL	N.A.																	
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Nitesh A. Mhatre – Company Secretary Tel No:- 022- 68293512 Fax No.- 022- 68293545																		
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Chetan A. Joshi Practising Company Secretary, FCS: 7052, CoP: 7744 G-3, Ground Floor, Akanksha Co-op Hsg Soc Ltd, Prashant Nagar, Naupada, Thane- 400602. Tel No.: 022- 2544 8282, +91- 8291 828282																		
24	Appointment of common agency for share registry work, if yes (name & address):	Bigshare Services Private Limited 1 st Floor, Bharat Tin Works Building, Opp Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai- 400 059. Tel: 022- 6263 8200 Fax: 022- 6263 8299																		
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.)	Not Applicable																		

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Chetan A. Joshi
Practising Company Secretary

FCS: 7052, CoP: 7744

Place: Thane

Date: July 17, 2021

UDIN: F007052C000647219