

Ref No: GIL/CS-SE/2020-21/065

January 8, 2021

<p>The Secretary, BSE Limited (BSE) P. J. Tower, Dalal Street, Mumbai 400 001</p> <p>Scrip Code : 532775</p>	<p>The Secretary National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051</p> <p>Trading Symbol : GTLINFRA</p>
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Madam / Sir,

Sub: Reconciliation of Share Capital Audit for the Quarter Ended December 31, 2020

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, [earlier Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996], we forward herewith a copy of Reconciliation of Share Capital Audit issued by Mr. Chetan A. Joshi, Practicing Company Secretary.

Please acknowledge receipt.

Thanking you,

Yours truly,
For **GTL Infrastructure Limited**


Nitesh A. Mhatre
Company Secretary


Vikas Arora
Group Head – Corporate Communications

(Note: This letter is submitted electronically with BSE & NSE through their respective web-portals.)

CHETAN A. JOSHI

Company Secretary

G-3, Ground floor, Akanksha CHS, Prashant Nagar, Naupada, Thane- 400602

Tele/ Fax: 022-2544 8282, Mobile No: +91-8291 828282

E-mail ID- chetan.joshi181@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

Under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1	Audit Report for Quarter Ended	December 31, 2020	
2	ISIN	INE221H01019	
3	Face Value per Equity Share	Rs.10/-	
4	Name of the Company	GTL Infrastructure Limited	
5	Registered Office Address of the Company	3rd Floor, Global Vision, Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.	
6	Correspondence Address of the Company	Global Vision, Investor Service Centre Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.	
7	Telephone Nos. Fax Nos.	022- 68293512 022- 68293545	
8	Email Address	giltshares@gtlinfra.com	
9	Names of the Stock Exchanges where the Company's Securities are listed	a) BSE Limited b) National Stock Exchange of India Ltd.	
10	Issued Capital	Number of Shares	% of Total Issued Capital
		12,406,962,487	100.00%
11	Listed Capital (Exchange-wise)		
	a) BSE Limited	12,312,119,139	99.23%
	b) National Stock Exchange of India Limited	12,312,119,139	99.23%
12	Held in dematerialised form in CDSL	881,240,844	07.10%
13	Held in dematerialised form in NSDL	11,430,505,677	92.13%
14	Physical	95,215,966	00.77%
15	Total No. of Shares (12+13+14)	12,406,962,487	100.00%
16	Reasons for differences if any, between (10 & 11) and (11 & 15)	The Company has received In-principle approval for 94,843,348 Equity Shares allotted to Series A Bondholders' Benefit Trust from BSE and NSE and final trading approval is pending. The Company will apply to NSE and BSE for final listing and trading approval from time to time upon receipt of requisite details of respective bondholders or upon receipt of directions/order in this regard from High Court of Bombay.	

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17	Certifying the details of changes in the share capital during the quarter under consideration as per table below.							
	Particulars	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchange	Whether applicable to CDSL	Whether applicable to NSDL	Physical Form	In-principal Approval Pending
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
18	Register of Members is updated (Yes/ No) If not, updated upto which date				Yes			
19	Reference of previous quarter with regards to excess dematerialization of shares, if any:				N.A.			
20	Has the Company resolved the matter mentioned in point No.19 above in the current Quarter? if not, reason why?				N.A.			
21	Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:							
	Total No.of Demat/ Remat Requests	No. of Requests	No. of Shares	Reasons for Delay				
	Confirmed after 21 days	NIL	NIL	N.A.				
Pending for more than 21 days:	NIL	NIL	N.A.					
22	Name, Telephone & Fax No. of the Compliance Officer of the Company				Mr. Nitesh A. Mhatre – Company Secretary Tel No:- 022- 68293512 Fax No.- 022- 68293545			
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor				Chetan A. Joshi Practising Company Secretary, FCS: 7052, COP: 7744 G-3, Ground Floor, Akanksha Co-op Hsg Soc Ltd, Prashant Nagar, Naupada, Thane- 400602. Tel No.: 022- 2544 8282, +91- 8291 828282			
24	Appointment of common agency for share registry work, if yes (name & address):				Bigshare Services Private Limited 1 st Floor, Bharat Tin Works Building, Opp Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai- 400 059. Tel: 022- 6263 8200 Fax: 022- 6263 8299			
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.)				Not Applicable			

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Chetan A. Joshi
Practising Company Secretary
FCS: 7052, COP: 7744
Place: Thane
Date: January 08, 2021
UDIN: F007052B001897798