

Ref: GIL/SE/Reg76/2020-21/47

October 28, 2020

The Secretary,
BSE Limited (BSE)
P. J. Tower, Dalal Street,
Mumbai 400 001
Scrip Code : 532775

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Trading Symbol : GTLINFRA

Dear Sir,

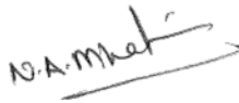
Sub: Reconciliation of Share Capital Audit for the Quarter Ended September 30, 2020.

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, [earlier Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996], we forward herewith a copy of Reconciliation of Share Capital Audit issued by Mr. Chetan A. Joshi, Practicing Company Secretary.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,
For **GTL Infrastructure Limited**


Nitesh A. Mhatre
Company Secretary


Vikas Arora
Group Head - Corporate Communication

Encl: as above

Note: This letter is submitted electronically with BSE & NSE through their respective web portals.

CC:

National Securities Depository Ltd.
Trade World, 'A' Wing, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel,
Mumbai - 400013.

Central Depository Services (India) Ltd.
25th Floor, Marathon Futurex,
N. M. Joshi Marg,
Lower Parel (East),
Mumbai - 400013.

CHETAN A. JOSHI

Company Secretary

G-3, Ground floor, Akanksha CHS, Prashant Nagar, Naupada, Thane- 400602

Tele/ Fax: 022-2544 8282, Mobile No: +91-8291 828282

E-mail ID- chetan.joshi181@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

Under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1	Audit Report for Quarter Ended	September 30, 2020	
2	ISIN	INE221H01019	
3	Face Value per Equity Share	Rs.10/-	
4	Name of the Company	GTL Infrastructure Limited	
5	Registered Office Address of the Company	3rd Floor, Global Vision, Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.	
6	Correspondence Address of the Company	Global Vision, Investor Service Centre Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.	
7	Telephone Nos.	022- 68293512	
	Fax Nos.	022- 68293545	
8	Email Address	gilshares@gtilinfra.com	
9	Names of the Stock Exchanges where the Company's Securities are listed	a) BSE Limited b) National Stock Exchange of India Ltd.	
10	Issued Capital	Number of Shares	% of Total Issued Capital
		12,406,962,487	100.00%
11	Listed Capital (Exchange-wise)		
	<i>a) BSE Limited</i>	12,312,119,139	99.24%
	<i>b) National Stock Exchange of India Limited</i>	12,312,119,139	99.24%
12	Held in dematerialised form in CDSL	767,446,034	06.19%
13	Held in dematerialised form in NSDL	11,544,300,458	93.05%
14	Physical	95,215,995	00.76%
15	Total No. of Shares (12+13+14)	12,406,962,487	100.00%
16	Reasons for differences if any, between (10 & 11) and (11 & 15)	<i>The Company has received In-principle approval for 94,843,348 Equity Shares allotted to Series A Bondholders' Benefit Trust from BSE and NSE and final trading approval is pending. The Company will apply to NSE and BSE for final listing and trading approval from time to time upon receipt of requisite details of respective bondholders or upon receipt of directions/order in this regard from High Court of Bombay.</i>	

**JOSHI
CHETAN
ANANT**

Digitally signed by JOSHI CHETAN ANANT
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