

Ref: GIL/SE/Reg76/2020-21/47

October 28, 2020

The Secretary,

BSE Limited (BSE) P. J. Tower, Dalal Street, Mumbai 400 001

Scrip Code: 532775

The Secretary

National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

Trading Symbol: GTLINFRA

Dear Sir,

Sub: Reconciliation of Share Capital Audit for the Quarter Ended September 30, 2020.

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, [earlier Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996], we forward herewith a copy of Reconciliation of Share Capital Audit issued by Mr. Chetan A. Joshi, Practicing Company Secretary.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For GTL Infrastructure Limited

Nitesh A. Mhatre

Company Secretary

Vikas Arora

Group Head - Corporate Communication

Encl: as above

Note: This letter is submitted electronically with BSE & NSE through their respective web portals.

CC:

National Securities Depository Ltd.

Trade World, `A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Central Depository Services (India) Ltd.

25th Floor, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400013.

GTL INFRASTRUCTURE LIMITED

Regd. Off.: Global Vision Electronic Sadan - II MIDC TTC Industrial Area Mahape Navi Mumbai - 400 710 Maharashtra, India. Tel: +91-22-6829 3500 Fax: +91-22-6829 3545 www.gtlinfra.com CIN: L74210MH2004PLC144367

Corp. Off.: 412 Janmabhoomi Chambers 29 Walchand Hirachand Marg Ballard Estate Mumbai - 400 001, India. Tel: +91-22-2271 5000 Fax: Fax: +91-22-2271 5332



CHETAN A. JOSHI

Company Secretary

G-3, Ground floor, Akanksha CHS, Prashant Nagar, Naupada, Thane- 400602 Tele/ Fax: 022-2544 8282, Mobile No: +91-8291 828282 E-mail ID- chetan.joshi181@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

Under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1	Audit Report for Quarter Ended	September 30, 20	20		
2	ISIN	INE221H01019			
3	Face Value per Equity Share	Rs.10/-			
4	Name of the Company	GTL Infrastructure Limited			
5	Registered Office Address of the Company	3rd Floor, Global Vision, Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.			
6	Correspondence Address of the Company	Global Vision, Investor Service Centre Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.			
7	Telephone Nos.	022- 68293512			
	Fax Nos.	022- 68293545			
8	Email Address	gilshares@gtlinfra.com			
9	Names of the Stock Exchanges where the Company's Securities are listed	a) BSE Limited b) National Stock Exchange of India Ltd.			
10	Issued Capital	Number of Shares	% of Total Issued Capital		
		12,406,962,487	100.00%		
11	Listed Capital (Exchange-wise)				
	a) BSE Limited	12,312,119,139	99.24%		
	b) National Stock Exchange of India Limited	12,312,119,139	99.24%		
12	Held in dematerialised form in CDSL	767,446,034	06.19%		
13	Held in dematerialised form in NSDL	11,544,300,458	93.05%		
14	Physical	95,215,995	00.76%		
15	Total No. of Shares (12+13+14)	12,406,962,487	100.00%		
16	Reasons for differences if any, between (10 & 11) and (11 & 15)	The Company has received In-principle approval for 94,843,348 Equity Shares allotted to Series A Bondholders' Benefit Trust from BSE and NSE and final trading approval is pending. The Company will apply to NSE and BSE for final listing and trading approval from time to time upon receipt of requisite details of respective bondholders or upon receipt of directions/order in this regard from High Court of Bombay.			



17	Certifying the de	tails of chan	nes in the	share o	canital du	ring the quarte	er under co	nsideratio	n as ner	
	table below. Particulars	No. of shares	Applied / Not Applied for Listing		on Stock	Whether applicable to CDSL	Whether applicable to NSDL	Physic al Form	In- principle Approval Pending	
	Allotment of 3,59,36,965 Equity Shares on July 07, 2020 consequent upon exercise of right by the FCCB Holder/s to convert FCCBs into Equity Shares	3,59,36,965	Yes Applied for listing with BSE and NSE	w.e.f. A 2020 a	were and	Yes 3,59,36,965 Equity Shares admitted on August 18, 2020	Yes 3,59,36,96 5 Equity Shares credited on August 04, 2020	N.A.	No	
	Allotment of 5,19,28,491 Equity Shares on August 21, 2020 consequent upon exercise of right by the FCCB Holder/s to convert FCCBs into Equity Shares	5,19,28,491	Yes Applied for listing with BSE and NSE	Yes The Ed Shares listed a permitt trading w.e.f. S 17, 200 NSE w	were and ed for on BSE September 02 and	Yes 5,19,28,491 Equity Shares admitted on October 22, 2020	Yes 5,19,28,49 1 Equity Shares credited on September 17, 2020	N.A.	No	
18	Register of Members is updated (Yes/ No) If not updated upto which date					Yes				
19	Reference of previous quarter with regards to					N.A.				
20	excess dematerialization of shares, if any:									
20	Has the Company resolved the matter mentioned in point No.19 above in the current Quarter? if not, reason why?					N.A.				
21	Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:									
	Total No. of De Requests	mat/ Remat	No	of Rec	quests	No. of Shares Re		easons for Delay		
	Confirmed after	r 21 days		NIL		NIL		N.A.		
	Pending for modays:	ore than 21		NIL		NIL		N.A.		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. Nitesh A. Mhatre – Company Secretary Tel No:- 022- 68293512 Fax No 022- 68293545						
23	Name, Address,Tel. & Fax No., Regn. No. of the Auditor				Chetan A. Joshi Practising Company Secretary, FCS: 7052, COP: 7744 G-3, Ground Floor, Akanksha Co-op Hsg Soc Ltd, Prashant Nagar, Naupada, Thane- 400602. Tel No.: 022- 2544 8282, +91- 8291 828282					
24	Appointment of common agency for share registry work, if yes (name & address):				Bigshare Services Private Limited 1st Floor, Bharat Tin Works Building, Opp Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai- 400 059. Tel: 022- 6263 8200 Fax: 022- 6263 8299					
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.)					Not Applicable				



Chetan A. Joshi

Practising Company Secretary

FCS: 7052, COP: 7744

Place: Thane

Date: October 28, 2020 UDIN: F007052B001078067