

Ref: GIL/SE/Reg76/2020-21/7

May 16, 2020

**The Secretary,**  
BSE Limited (BSE)  
P. J. Tower, Dalal Street,  
Mumbai 400 001  
Scrip Code : 532775

**The Secretary**  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
Trading Symbol : GTLINFRA

Dear Sir,

**Sub: Reconciliation of Share Capital Audit for the Quarter Ended March 31, 2020.**

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, [earlier Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996], we forward herewith a copy of Reconciliation of Share Capital Audit issued by Mr. Chetan A. Joshi, Practicing Company Secretary.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For **GTL Infrastructure Limited**



**Nitesh A. Mhatre**  
Company Secretary



**Vikas Arora**  
Group Head - Corporate Communication

Encl: as above

*Note: This letter is submitted electronically with BSE & NSE through their respective web portals.*

CC:

**National Securities Depository Ltd.**  
Trade World, 'A' Wing, 4th Floor,  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel,  
Mumbai - 400013.

**Central Depository Services (India) Ltd.**  
25th Floor, Marathon Futurex,  
N. M. Joshi Marg,  
Lower Parel (East),  
Mumbai - 400013.



**CHETAN A. JOSHI**

B.Com., L.L.B., FCS  
Company Secretary

B/15, Anand Bhavan CHS, Near Bhakti Mandir, Express Highway, Naupada, Thane (West) 400 602.  
Mobile : 9833758280 E-mail : info@cjassociates.in Website : www.cjassociates.in

**RECONCILIATION OF SHARE CAPITAL AUDIT**

Under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1	Audit Report for Quarter Ended	March 31, 2020	
2	ISIN	INE221H01019	
3	Face Value per Equity Share	Rs. 10/-	
4	Name of the Company	GTL Infrastructure Limited	
5	Registered Office Address of the Company	3rd Floor, Global Vision, Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.	
6	Correspondence Address of the Company	Global Vision, Investor Service Centre Electronic Sadan No. II, MIDC, TTC Industrial Area, Mahape, Navi Mumbai - 400710.	
7	Telephone Nos. Fax Nos.	022- 68293512 022- 68293545	
8	Email Address	gilshares@gtlinfra.com	
9	Names of the Stock Exchanges where the Company's Securities are listed	a) BSE Limited b) National Stock Exchange of India Ltd.	
10	Issued Capital	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
		12,319,097,031	100.00%
11	Listed Capital (Exchange-wise)		
	a) BSE Limited	12,224,253,683	99.23%
	b) National Stock Exchange of India Limited	12,224,253,683	99.23%
12	Held in dematerialised form in CDSL	675,907,725	05.49%
13	Held in dematerialised form in NSDL	11,547,973,326	93.74%
14	Physical	95,215,980	00.77%
15	Total No. of Shares (12+13+14)	12,319,097,031	100.00%
16	Reasons for differences if any, between (10 & 11) and (11 & 15)	The Company has received In-principle approval for 94,843,348 Equity Shares allotted to Series A Bondholders' Benefit Trust from BSE and NSE and final trading approval is pending. The Company will apply to NSE and BSE for final listing and trading approval from time to time upon receipt of requisite details of respective bondholders or upon receipt of directions/order in this regard from High Court of Bombay.	



17	Certifying the details of changes in the share capital during the quarter under consideration as per table below.							
	Particulars	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchange	Whether applicable to CDSL	Whether applicable to NSDL	Physical Form	In-principal Approval Pending
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
18	Register of Members is updated (Yes/ No) If not, updated upto which date				Yes			
19	Reference of previous quarter with regards to excess dematerialization of shares, if any:				N.A.			
20	Has the Company resolved the matter mentioned in point No. 19 above in the current Quarter? if not, reason why?				N.A.			
*21	Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:							
	Total No. of Demat Requests		No. of Requests	No. of Shares	Reasons for Delay			
	Confirmed after 21 days		NIL	NIL	N.A.			
	Pending for more than 21 days		NIL	NIL	N.A.			
22	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. Nitesh A. Mhatre – Company Secretary Tel No:- 022- 68293512 Fax No.- 022- 68293545				
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor			Chetan A. Joshi Practising Company Secretary, FCS: 7052, COP: 7744 G-3, Ground Floor, Akanksha Co-op Hsg Soc Ltd, Prashant Nagar, Naupada, Thane- 400602. Tel No.: 022- 2544 8282, +91- 8291 828282				
24	Appointment of common agency for share registry work, if yes (name & address):			Bigshare Services Private Limited 1 <sup>st</sup> Floor, Bharat Tin Works Building, Opp Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai- 400 059 Tel: 022- 6263 8200 Fax: 022- 6263 8299				
25	Any other detail that the auditor may like to provide (e.g BIFR Company, Delisting from SE, Company changed its name etc.)			Not Applicable				

Chetan A. Joshi  
Practising Company Secretary

FCS: 7052, CP: 7744

Place: Thane

Date: May 16, 2020

UDIN: F007052B000247248

