

Date: April 2, 2019

The Secretary,

**BSE Limited** 

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai 400 001

Fax No.: 2272 2037/2272 3719

The Secretary,

National Stock Exchange of India Ltd.

Exchange Plaza, 5<sup>th</sup> Floor,

Plot No. C/1, G Block,

Bandra Kurla Complex,

Bandra (East), Mumbai 400 051

Fax No.: 2659 8237/38

(BSE Code: 532775 NSE Symbol: GTLINFRA ISIN: INE221H01019)

Dear Sir,

Sub: Reporting under Regulation 29(2) SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of Target Company - GTL Infrastructure Limited

In terms of Regulation 29(2) Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 we forward herewith our disclosure in prescribed format. A detailed disclosure in this regard has also been submitted separately with respective stock exchanges vide our letter dated April 2, 2019, which is enclosed for ready reference.

We request you to take the same on your record.

Thanking you,

Yours Truly,

For GTL Limited

**Authorized Signatory** 

cc: The Company Secretary, GTL Infrastructure Limited Limited, Navi Mumbai

## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	GTL Infrastructure Limited		
1.	Name of the Parget Company (10)	(i) GTL Limited (Promoter)		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(ii) Global Holding Corporation Pvt Ltd. (Promoter Group)		
۷.		(iii) Mr. Manoj G. Tirodkar (PAC)		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are			
	Listed	National Stock Exchange of India Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share / voting capital of
			applicable (*)	the TC(**)
Before	the acquisition/disposal under consideration, holding of:			
۵۱	Shares carrying voting rights	5,897,783	0.05%	0.05%
,	Shares in the nature of encumbrance (pledge/ lien/		i	
Uj	non-disposal undertaking/ others)	2,466,649,881	20.05%	19.37%
c)	Voting rights (VR) otherwise than by shares	_	-	-
,	Warrants/convertible securities/any other instrument that entitles			
u)	the acquirer to receive shares carrying voting rights in the T C	-	.	
	(specify holding in each category)			
e)	Total (a+b+c+d)	2,472,547,664	20.10%	19.41%
	s of acquisition / sale			
	Shares carrying voting rights acquired / sold (invocation of	2,046,505,865	16.63%	16.07%
	pledge)			
,	VRs acquired /sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles			
	the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	•		-
4/	Shares encumbered / invoked/released by the acquirer		_	_
	Total (a+b+c+/-d)	2,046,505,865	16.63%	16.07%
	he acquisition / sale, holding of:	2,040,000,000	10.0376	10.07 /0
		F 007 700	0.050/	0.050/
,	Shares carrying voting rights	5,897,783	0.05%	0.05%
. ,	Shares encumbered with the acquirer	420,144,016	3.42%	3.30%
. '	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles			
	the acquirer to receive shares carrying voting rights in the TC	-	-	-
<u> </u>	(specify holding in each category) after acquisition	400 0 44 9900	1	0.040/
<del></del>	Total (a+b+c+d)	426,041,799	3.46%	3.34%
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se-transfer-ete).	Invocation of pledge of	f shares	
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Thursday, March 28, 2019		
8.	Equity share capital / total voting capital of the TC before the	Rs. 123,02,53,87,990 consisting of 1230,25,38,799 equity shares of		
".	said acquisition / sale	Rs. 10 each		
9.	Equity share capital/ total voting capital of the TC after the said			
L	acquisition / sale	Rs. 10 each		
10.	Total diluted share/voting capital of the TC after the said		consisting of 1273,70,19	3,774 equity shares of
	acquisition / sale.	Rs. 10 each		

Note: A detailed disclosure in this regard has also been submitted separately by the Company with respective stock exchanges vide letter dated April 2, 2019, which is enclosed for ready reference.

For GTL Limited

**Authorised Signatory** 

Place: Mumbai Date: April 2, 2019

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the listing regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.