

## GIL/SE/REG30/2018-19/005

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Fax No.: 2272 2037/2272 3719 Scrip Code: 532775 April 4, 2018

The Secretary National Stock Exchange of India Ltd. Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Fax No.: 2659 8237/38 Trading Symbol: GTLINFRA

Dear Sir/Madam,

## Sub: Allotment of Equity Shares upon conversion of Zero Coupon Compulsorily Convertible Bonds (Series B1 Bonds)

Pursuant to Regulation 30 and other applicable provisions, if any, of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Company at its meeting held today, has considered allotment of 16,58,55,902 equity shares consequent to conversion for 25,462 Zero Coupon Compulsorily Convertible Bonds (Series B1 Bonds) aggregating to US\$ 25.462 Mn. at a conversion price of Rs. 10 per share. Post this conversion, outstanding Series B1 Bonds are US\$ 55.283 Mn. as on April 4, 2018.

Thanking You,

Yours truly, For **GTL Infrastructure Limited** 

Nitesh A. Mhatre Company Secretary

Vikas Arora Group Head - Corporate Communications

(Note: This letter is submitted electronically with BSE & NSE through their respective web-portals.)

GL BAL Group Enterprise

GTL INFRASTRUCTURE LIMITED

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