

GIL/SE/REG30/2017-18/98

November 2, 2017

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 532775
Fax No.: 2272 2037/2272 3719

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Trading Symbol: GTLINFRA
Fax No.: 2659 8237/38

Dear Sir/ Madam,

Re: Intimation of Committee Meeting for allotment of Equity Shares upon conversion of Compulsorily Convertible Bonds (Series A Bonds)

Pursuant to Regulation 30 and other applicable provisions, if any, of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we have to inform you that a meeting of the Committee will be held on Friday, November 3, 2017, to consider allotment of Equity Shares consequent to conversion notices received for conversion of Compulsorily Convertible Bonds (Series A Bonds) aggregating to US\$ 5.146 Mn. at a conversion price of Rs. 10 per share, in term of the Offering Circular dated October 17, 2012.

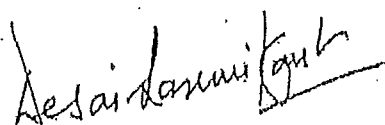
Please acknowledge receipt.

Thanking you,

Yours truly,

For **GTL Infrastructure Limited**


Nitesh A. Mhatre
Company Secretary


Laxmikant Y. Desai
Chief Financial Officer

Note: This letter is submitted electronically with BSE & NSE through their respective web portals.