

GIL/SE/REG30/2017-18/66

September 11, 2017

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 532775
Fax No.: 2272 2037/2272 3719

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Trading Symbol: GTLINFRA
Fax No.: 2659 8237/38

Dear Sir/ Madam,

Re: Intimation of Committee Meeting for allotment of Equity Shares upon conversion of FCCBs

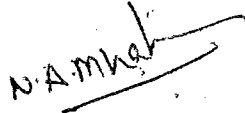
Pursuant to Regulation 30 and other applicable provisions, if any, of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we have to inform you that a meeting of the Committee will be held on Tuesday, September 12, 2017, to consider allotment of Equity Shares consequent to conversion notice received for conversion of Series B Bonds at a conversion price of Rs. 10 per share, in term of the Offering Circular dated October 17, 2012.

Please acknowledge receipt.

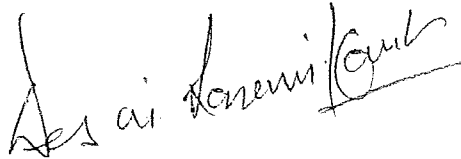
Thanking you,

Yours truly,

For **GTL Infrastructure Limited**



Nitesh A. Mhatre
Company Secretary



Laxmikant Y. Desai
Chief Financial Officer

Note: This letter is submitted electronically with BSE & NSE through their respective web portals.