

FORMAT OF HOLDING OF SPECIFIED SECURITIES

Annexure - 1

- 1 Name of Listed Entity : GTL Infrastructure Limited
- 2 Scrip Code / Name of Scrip / Class of Security : 532775 / GTL INFRA
- 3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) : PRE CNIL Merger
- a. If under 31(1)(b) then indicate the report for quarter ending
- b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 Declaration : The listed entity is required to submit the following declaration to the extent of submission of information :-

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?		No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	Yes*	
3	Whether the Listed Entity has any shares against which depository receipts are issued ?		No*
4	Whether the Listed Entity has any shares in locked-in ?	Yes*	
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	Yes*	

* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows :-



Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class- Equity	Class eg : Y	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =(I)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)
(A)	Promoter & Promoter Group	2	628826075			628826075	15.14	628826075		15.14		12.33			628826075	100.00	628826075
(B)	Public	178840	3523473082			3523473082	84.86	3523473082		84.86	948741394	87.67	1692215807	48.03			3523046709
(C)	Non promoter- Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total	178842	4152299157			4152299157	100.00	4152299157		100.00	948741394	100	1692215807	40.75			4151872784



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category and Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities		Total as a % of Total Voting rights	No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
								Class- Equity	Class eg : y				No. (a)	As a % of total shares held (b)			No. (a)
(1) INDIAN	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)	
(a) Individuals/Hindu undivided Family																	
Central Government/State Government(s)																	
(b)																	
(c) Financial Institutional Banks																	
(d) Any other (specify)		2	628226075			628226075	15.14	628226075		628226075	15.14	12.33		628226075	100.00	628226075	
Bodies Corporate:																	
GTL Limited	AAAC03742L	1	345753466			345753466	8.33	345753466		345753466	8.33	6.78		345753466	100.00	345753466	
Global Holding Corporation Private Limited	AAACN8301L	1	283062609			283062609	6.82	283062609		283062609	6.82	5.55		283062609	100.00	283062609	
Sub-total (A) (1)		2	628226075			628226075	15.14	628226075		628226075	15.14	12.33		628226075	100.00	628226075	
(2) FOREIGN																	
(a) Individuals (Non-Resident Individual/ Foreign Individuals)																	
(b) Government																	
(c) Institutions																	
(d) Foreign Portfolio Investor																	
(e) Any other (specify)																	
Sub-total (A) (2)																	
Total Shareholding of Promoter and Promoter Group (A) = (A1) + (A2)		2	628226075			628226075		628226075		628226075	15.14	12.33		628226075	100.00	628226075	

Details of shares which remain unclaimed may be given here also with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

No. of shares outstanding : 0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s). (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

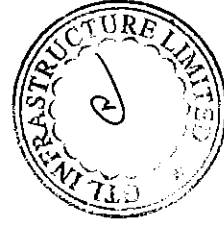


Table III-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of sh/ Hldrs	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares Underlying convertible securities (including Warrants)	Tot. Sh Hldg. as % assuming full conv of cnvtbl secs (as % of diluted share cap)	Number of Locked in shares		Number of equity shares held in dematerialized form
								Class: Equity	Class: QF : Y	Total			No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)		
(1) Institutions															
(a) Mutual funds		2	214			214	0.00	214	0.00		0.00			150	
(e) Foreign Portfolio Investors		8	287553771			287553771	6.93	287553771	6.93		5.64			287553771	
Elim Park Fund Limited	AAACE727L	1	179971057			179971057	4.33	179971057	4.33		3.53			179971057	
Hypnos Fund Limited	AAACH678SN	1	86400322			86400322	2.08	86400322	2.08		1.69			86400322	
(f) Financial Institutions/Banks		31	2532363938			2532363938	60.99	2532363938	60.99		49.94			2532363938	
Indian Overseas Bank	AAAC1223J	1	456154195			456154195	10.99	456154195	10.99		8.94			456154195	
Union Bank Of India	AAACU0584G	1	339377231			339377231	8.17	339377231	8.17		6.65			339377231	
Bank Of India	AAACB0472C	2	260082167			260082167	6.26	260082167	6.26		5.10			260082167	
State Bank Of India	AAACS8577K	1	251429890			251429890	6.06	251429890	6.06		4.92			251429890	
Central Bank Of India	AAACA2498B	1	17481072			17481072	4.13	17481072	4.13		3.28			17481072	
Axis Bank	AAACA375C	1	159522290			159522290	3.94	159522290	3.94		3.13			159522290	
Punjab National Bank	AAACP0165S	1	116709158			116709158	2.81	116709158	2.81		2.29			116709158	
United Bank Of India	AAACU0624K	1	112703703			112703703	2.71	112703703	2.71		2.21			112703703	
Axis Bank	AAACU2414K	1	111885639			111885639	2.69	111885639	2.69		2.19			111885639	
Indian Bank	AAAC1807G	1	82980101			82980101	2.00	82980101	2.00		1.63			82980101	
Corporation Bank	AAACC7245E	1	59959655			59959655	1.37	59959655	1.37		1.12			59959655	
Canara Bank	AAACC8106G	3	55630610			55630610	1.34	55630610	1.34		1.09			55630610	
Oriental Bank of Commerce	AAACO0191M	1	49300046			49300046	1.18	49300046	1.18		0.96			49300046	
Deva Bank	AAACD4249E	1	48101194			48101194	1.16	48101194	1.16		0.94			48101194	
(g) Insurance Companies		3	69842498			69842498	1.88	69842498	1.88		1.37			69842498	
Life Insurance Corporation Of India	AAACL0592H	1	69190970			69190970	1.67	69190970	1.67		1.36			69190970	
Sub-Total (B)(1)		44	2899760421			2899760421	89.59	2899760421	89.59		56.65			2899760421	
(2) Non-Institutions															
(e) i. Individuals															
Individual shareholders holding nominal share capital upto Rs.2 lakhs		172843	173641517			173641517	4.18	173641517	4.18		3.40			173641517	
Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		2873	250105328			250105328	6.02	250105328	6.02		4.90			250105328	
(e) Any other (specify)		29801	209965816			209965816	5.06	209965816	5.06		22.72			209965816	
Other Foreign Bodies:															
CIF Mauritius West Fund	AAACO1738J	1	47888238			47888238	1.15	47888238	1.15		0.94			47888238	
Overseas corporate bodies, Other Foreign Bodies, FI, Foreign Banks		12	55338972			55338972	1.33	55338972	1.33		1.08			55338972	

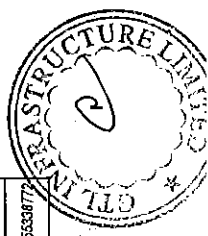


Table III-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of sh/ holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held =(VI)+(VII)	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			Total as a % of Total voting rights	No. of shares Underlying convertible securities (including Warrants)	Tot. Sh. holdg. as % assuming full conv of cnvtl secs (as % of diluted share cap)	Number of locked in shares		Number of equity shares held in dematerialized form
								Class: Equity	Class: eg : y	Total				No. (a)	As a % of total shares held (b)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	
NIPI		1059	12099089			12099089	0.29	12099089		12099089	0.29	0.24			12099089	
Director or Director's Relatives		15	8974033			8974033	0.22	8974033		8974033	0.22	0.18			8974033	
Bodies Corporate		1713	7982737			7982737	1.92	7982737		7982737	1.92	1.56			7982737	
NSDL or CDSL Transit		177	5782890			5782890	0.14	5782890		5782890	0.14	0.11			5782890	
Unclaimed or Suspense or Escrow Account		1	49857			49857	0.00	49857		49857	0.00	0.00			49857	
Trusts		1	5000			5000	0.00	5000		5000	0.00	0.00			5000	
FCCB @												18.60				
Sub-Total (B)(3)		178786	633712661			633712661	15.26	633712661		633712661	15.26	31.02			633286452	
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		178840	3523473082			3523473082	84.86	3523473082		3523473082	84.86	87.67	1692215807	58.56	3523046709	

Details of the shareholders acting as person in concert including their shareholding (Number and %): Mr. Manoj Gajanan Thodkar, 5897783 shares, 0.25%

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

No. of shareholders : 490 No. of shares : 49857 Voting rights frozen : 49857

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons : In situations/Non in situations holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

@ Note in respect of FCCBs outstanding conversion:

*For the purpose of calculating the shareholding assuming full conversion of securities, the Company has excluded such number of convertible securities which are now likely to be redeemed in terms of the proposed restructuring of FCCBs approved by the CDR lenders at the time of implementing the Strategic Debt Restructuring Scheme.

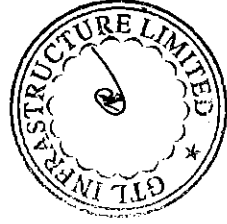
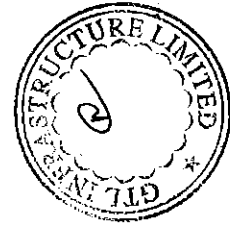


Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders.

Category and Name of the Shareholders	PAN	No. of shareholder s	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, assuming full conversion of convertible securities as a percentage of diluted share capital	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class- Equity	Class- eg: y	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b) (Not applicable)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) As a %	(IX)	(X)	(XI) As a % of (X)	(XII)	(XIII)	(XIV)				
(1) Custodian/DR Holder																	
(a) Name of DR Holder (if applicable)																	
(i) efg....																	
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																	
(a) Name of the Non-Promoter-Non Public Shareholding(C) = (C1)+(C2)																	



FORMAT OF HOLDING OF SPECIFIED SECURITIES

Annexure - 1

- 1 Name of Listed Entity : GTL Infrastructure Limited
- 2 Scrip Code / Name of Scrip / Class of Security : 532775 / GTL INFRA
- 3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) : POST CNIL Merger 22-Apr-2017
- a. If under 31(1)(b) then indicate the report for quarter ending
- b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 Declaration : The listed entity is required to submit the following declaration to the extent of submission of information :-

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?		No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	Yes*	
3	Whether the Listed Entity has any shares against which depository receipts are issued ?		No*
4	Whether the Listed Entity has any shares in locked-in ?	Yes*	
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	Yes*	

* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows :-



Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class Equity	Class Preference	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =(IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) =(VII)+(X)	(XII) As a % of (A+B+C2)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)
(A)	Promoter & Promoter Group	2	2389649881			2389649881	20.35	2389649881		2389649881	20.35	18.83			2389649881	100.00	2389649881
(B)	Public	178848	9351468393			9351468393	79.65	9351468393		9351468393	79.65	81.17	1692215807	18.10			9072532721
(C)	Non promoter- Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total *	178850	1174118274			1174118274	100.00	1174118274		1174118274	100.00	100	1692215807	14.41			1146218262

* Note: Total Number of equity shares post merger does not include 187,57,22,400 equity shares held by GTL Infrastructure Limited through Tower Trust in Chennai Network Infrastructure Limited, since upon coming into effect of the Scheme, such equity shares shall stand cancelled pursuant to the provisions of the Scheme and the Companies Act, 2013.

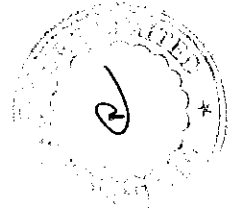


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category and Name of the Shareholders	PAN	No. of shareholder s	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities		No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								No. of voting Rights	Total			No. (a)	As a % of total shares held (b)		
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	
(a) Individual/Hindu undivided Family															
(b) Central Government/State Government(s)															
(c) Financial Institutions/ Banks															
(d) Any other (specify)		2	2389649881			2389649881	20.35	2389649881	20.35		18.83		2389649881	100.00	2389649881
Bodies Corporate:															
GTL Limited	AAAC3742L	1	2046505965			2046505965	17.43	2046505965	17.43		16.13		2046505965	100.00	2046505965
Global Holding Corporation Private Limited	AAACN8D01L	1	343144016			343144016	2.92	343144016	2.92		2.70		343144016	100.00	343144016
Sub-total (A) (1)		2	2389649881			2389649881	20.35	2389649881	20.35		18.83		2389649881	100.00	2389649881
(2) FOREIGN															
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)															
(b) Government															
(c) Institutions															
(d) Foreign Portfolio Investor															
(e) Any other (specify)															
Sub-total (A) (2)															
Total Shareholding of Promoter and Promoter Group (A) = (A1) + (A2)		2	2389649881			2389649881		2389649881	20.35		18.83		2389649881	100.00	2389649881

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

No. of shares outstanding : 0

No. of shareholders : 0

Note : (1) PAN would not be displayed on website of Stock Exchange(s). (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



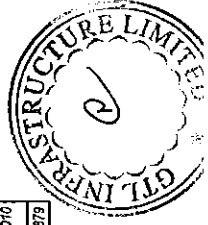


Table III-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of as / holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares Underlying Outstanding convertible securities (Including Warrants)	Tot. Sh. held, as % assuming full conv. of cvtble secs (as % of diluted share cap)	Number of locked in shares		Number of equity shares held in dematerialized form
								Class Equity	Class eq	Total			No. (a)	As a % of total shares held (b)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =(iv+v+vi)	(viii) As % of (A+B+C)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)		
(1) Institutions															
(a) Mutual funds		2	214			214	0.00	214	0.00					150	
(b) Foreign Portfolio Investors		3	287553771			287553771	2.45	287553771	2.45					287553771	
Elm Park Fund Limited	AAACE7277L	1	179971057			179971057	1.53	179971057	1.53					179971057	
(c) Financial Institutions/Banks		38	7681159273			7681159273	65.42	7681159273	65.42					7402649474	
Central Bank Of India	AAACC2498P	1	942154065			942154065	8.02	942154065	8.02					942154065	
Union Bank Of India	AAACU0664G	1	874769676			874769676	7.45	874769676	7.45					874769676	
Indian Overseas Bank	AAACI7235J	1	670032490			670032490	5.71	670032490	5.71					670032490	
Bank Of Baroda	AAACB1634F	1	607835739			607835739	5.18	607835739	5.18					607835739	
ICICI Bank	AAACI1995H	1	548575037			548575037	4.67	548575037	4.67					548575037	
Canara Bank	AAACC51096G	3	519743387			519743387	4.42	519743387	4.42					519743387	
IFCI Limited	AAACT0666G	2	481990245			481990245	4.11	481990245	4.11					203460946	
Punjab National Bank	AAACP0165G	1	437564781			437564781	3.73	437564781	3.73					437564781	
Oriental Bank of Commerce	AAACOO191M	1	405601631			405601631	3.45	405601631	3.45					405601631	
Andhra Bank	AAABCA1375C	1	374071637			374071637	3.19	374071637	3.19					374071637	
Bank Of India	AAACB0472C	2	367017203			367017203	3.13	367017203	3.13					367017203	
IDBI Bank	AAABO0842G	1	335479953			335479953	2.86	335479953	2.86					335479953	
Corporation Bank	AAACB7245E	1	297599216			297599216	2.53	297599216	2.53					297599216	
Abs Bank	AAACU2414K	1	278652307			278652307	1.93	278652307	1.93					278652307	
State Bank Of India	AAACS6577K	5	218300304			218300304	1.86	218300304	1.86					218300304	
(d) Insurance Companies		3	426953586			426953586	3.64	426953586	3.64					426953586	
Life Insurance Corporation Of India	AAACL0682H	1	426302058			426302058	3.63	426302058	3.63					426302058	
Sub-Total (B)(1)		49	839566844			839566844	71.51	839566844	71.51					8117156941	
(3) Non-Institutions															
(a) i. Individual shareholders holding nominal share capital upto Rs. 2 lakhs		172943	173641517			173641517	1.48	173641517	1.48					173225985	
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		2874	255105328			255105328	2.17	255105328	2.17					255105328	
(e) Any other (specify)		2982	527054704			527054704	4.49	527054704	4.49					527044427	
Boadle Corporate															
European Projects & Aviation Ltd	AAACB4175C	1	219660281			219660281	1.87	219660281	1.87					219660281	
Overseas corporate bodies, Other Foreign Bodies, FIIs, Foreign Banks		12	103227210			103227210	0.88	103227210	0.88					103227910	
(NR)		1059	12099089			12099089	0.10	12099089	0.10					12099879	

Table III-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of an / holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities		No. of shares Underlying Outstanding convertible securities (including Warrants)	Tot. Sh. Hldg. as % assuming full conv of convertible secs (as % of diluted share cap)	Number of locked in shares		Number of equity shares held in dematerialized form
								Class Equity	Total			No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As % of (A+B+C2)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	
Director or Director's Relatives		15	874033			874033	0.08				0.07			874033
Bodies Corporate		1715	396976625			396976625	3.38				3.13			396976738
NSDL or CDSL transit		177	5782890			5782890	0.05				0.05			5782890
Unclaimed or Suspense or Escrow Account		1	49857			49857	0.00				0.00			49857
Trusts		1	5000			5000	0.00				0.00			5000
FCCB@										948741384	7.48			
Sub-Total (B)(3)		178798	955801549			955801549	8.14			948741384	13.01			955315740
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		178848	9351468393			9351468393	79.65			948741384	81.17	1692215807	20.16	9072532721

Details of the shareholder's acting as person in concert including their shareholding (Number and %): Mr. Manoj Gajanan Tirodkar, 3897783 shares, 0.25%

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : 490

No. of shares : 49857

Voting rights frozen : 49857

Note :

(1) PAN would not be disclosed on website of Stock Exchange(s) (2)

(2) The above format needs to be disclosed along with the name of following persons : In situations/Non in situations holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

@ Note in respect of FCCBs outstanding conversion:

*For the purpose of calculating the shareholding assuming full conversion of securities, the Company has excluded such number of convertible securities which are now likely to be redeemed in terms of the proposed restructuring of FCCBs approved by the CDR lenders at the time of implementing the Strategic Debt Restructuring Scheme.

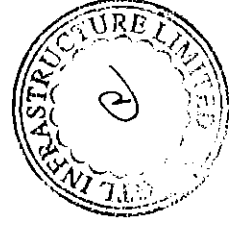
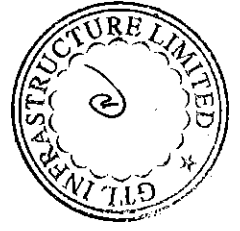


Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders.

Category and Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			Total Shareholding, assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
							No. of voting Rights		Total as a % of Total voting rights		No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b) (Not applicable)	
							Class- Equity	Class eg: y							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(ix)	(x)	(xi) = (vii)+(x)	(xii)	(xiii)	(xiv)			
(1) Custodian/DR Holder															
(a) Name of DR Holder (if applicable)															
(i)															
(ii)															
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)															
(a) Name of Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)															
(i) Name of Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)															
(ii) Name of Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)															
(a) Name of Non-Promoter-Non Public Shareholding (C) = (C) (1)+(C) (2)															



FORMAT OF HOLDING OF SPECIFIED SECURITIES**Annexure - 1**

- 1 Name of Listed Entity : CHENNAI NETWORK INFRASTRUCTURE LIMITED
 2 Scrip Code / Name of Scrip / Class of Security : UNLISTED
 3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) : PRE Merger
 a. If under 31(1)(b) then indicate the report for quarter ending
 b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 **Declaration** : The listed entity is required to submit the following declaration to the extent of submission of information :-

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?		No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?		No*
3	Whether the Listed Entity has any shares against which depository receipts are issued ?		No*
4	Whether the Listed Entity has any shares in locked-in ?		No*
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	Yes*	

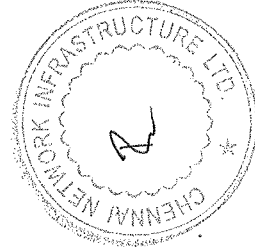
* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows :-



Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class-Equity	Class Preference	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =(I)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)				
(A)	Promoter & Promoter Group	3	3576546206			3576546206	38.03	3576546206		38.03					3576546206	100.00	3576546206
(B)	Public	21	5827995311			5827995311	61.97	5827995311		61.97							5549486012
(C)	Non promoter- Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total	24	9404541517			9404541517	100.00	9404541517		100.00							9128032718

NA



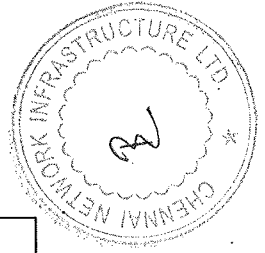


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category and Name of the Shareholders	PAN	No. of shareholder s	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held (V+VI+VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities		No. of shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								Class- Equity Class-eg : y	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI)	(XII) = (VII)/(X) As a % of A+B+C2	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	
(1) INDIAN																	
(a) Individuals/Hindu undivided Family																	
(b) Central Government/State Government(s)																	
(c) Financial Institutions/ Banks																	
(d) Any other (specify)		3	3576546206				38.03	3576546206	38.03		38.03			3576546206	100.00	3576546206	
Bodies Corporate:																	
GST Limited	AAACG3742L	1	1700742399				18.08	1700742399	18.08		18.08			1700742399	100.00	1700742399	
Global Holding Corporation Private Limited	AAACN8301L	1	60081407				0.64	60081407	0.64		0.64			60081407	100.00	60081407	
Tower Trust	AABIT7333C	1	181572400				19.31	181572400	19.31		19.31			181572400	100.00	181572400	
Sub-total (A) (1)		3	3576546206				38.03	3576546206	38.03		38.03			3576546206	100.00	3576546206	
(2) FOREIGN																	
(e) Individuals (Non-Resident Individuals/ Foreign Individuals)																	
(b) Government																	
(c) Institutions																	
(d) Foreign Portfolio Investor																	
(e) Any other (specify)																	
Sub-total (A) (2)																	
Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		3	3576546206					3576546206	38.03		38.03			3576546206	100.00	3576546206	

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.
 No. of shareholders : 0
 No. of shares outstanding : 0

(1) PAN would not be displayed on website of Stock Exchange(s). (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

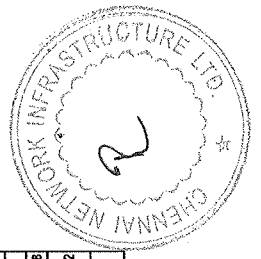


Table III-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of sh/ holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held = (V)+(V+VI)	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares Underlying convertible securities (including Warrants)	Tot. Sh. hldg. as % assuming full conv of % of diluted share cap)	Number of locked in shares		Number of equity shares held in dematerialized form
								Class- Equity	Class- Preference	Total			No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)		
(1) Institutions															
(a) Mutual funds															
(e) Foreign Portfolio Investors															
(f) Financial Institutions/Banks															
CENTRAL BANK OF INDIA	AAACC2498P	16	5148795335	5148795335		5148795335	54.75	5148795335	54.75	54.75		54.75	4870860395		
ICICI BANK LTD	4AACC1195H	1	710673293	710673293		710673293	8.19	710673293	8.19	8.19		8.19	770673293		
UNION BANK OF INDIA	AAACU0564G	1	548575037	548575037		548575037	5.83	548575037	5.83	5.83		5.83	548575037		
IFCI LTD	AAACT0668G	1	535392445	535392445		535392445	5.69	535392445	5.69	5.69		5.69	535392445		
CANARA BANK/MUMBAI	AAACC8106G	1	481990245	481990245		481990245	5.13	481990245	5.13	5.13		5.13	2034809446		
ORIENTAL BANK OF COMMERCE	AAAC01915M	1	46352777	46352777		46352777	4.93	46352777	4.93	4.93		4.93	46352777		
BANK OF BARODA	AAACB1534F	1	35671585	35671585		35671585	3.79	35671585	3.79	3.79		3.79	35671585		
PUNJAB NATIONAL BANK	AAACP0169G	1	356405949	356405949		356405949	3.79	356405949	3.79	3.79		3.79	356405949		
IDBI BANK LIMITED	AAACQ8842G	1	320855623	320855623		320855623	3.41	320855623	3.41	3.41		3.41	320855623		
ANUPRA BANK	AAACB1233J	1	311749531	311749531		311749531	3.31	311749531	3.31	3.31		3.31	311749531		
INDIAN OVERSEAS BANK	AAACB1233J	1	240640261	240640261		240640261	2.56	240640261	2.56	2.56		2.56	240640261		
AXIS BANK LIMITED	AAACU2144K	1	21485357	21485357		21485357	2.28	21485357	2.28	2.28		2.28	21485357		
BANK OF INDIA	AAACB0472C	1	213878295	213878295		213878295	2.27	213878295	2.27	2.27		2.27	213878295		
SYNDICATE BANK	AAACS4699E	1	114166668	114166668		114166668	1.21	114166668	1.21	1.21		1.21	114166668		
Insurance Companies															
Life Insurance Corporation Of India	AAACL0682H	1	35711088	35711088		35711088	3.80	35711088	3.80	3.80		3.80	35711088		
Sub-Total (B)(1)		17	5505906423	5505906423		5505906423	58.55	5505906423	58.55	58.55		58.55	5227397124		
(3) Non-Institutions															
(a) i. Individual shareholders holding nominal share capital upto Rs.2 lakhs															
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.															
(e) Any other (specify Bodies Corporate)															
EUROPEAN PROJECTS AND AVIATION LTD	AAACB4175C	1	5000000	5000000		5000000	0.05	5000000	0.05	0.05		0.05	5000000		
Sub-Total (B)(2)		4	322088888	322088888		322088888	3.42	322088888	3.42	3.42		3.42	322088888		
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		21	5827995311	5827995311		5827995311	61.97	5827995311	61.97	61.97		61.97	5549486012		

Details of the shareholders acting as person in concert including their shareholding (Number and %):

Table III-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of sit/ holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares Outstanding convertible securities (including Warrants)	Tot. Sh. hdg. as % assuming full conv of % of diluted share cap)	Number of locked in shares		Number of equity shares held in dematerialized form	
								No. of voting Rights					Total as a % of Total voting rights	No. (a)		As a % of total shares held (b)
								Class- Equity	Class eg	ny						
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =(I)+(V)+(VI)	(VIII) As % of (A+B+C2)	(IX)	(X)	(XI)	(XII)	(XIV)				

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : : : : :
No. of shares : : : : :
Voting rights frozen

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s) (2)
- (2) The above format needs to be disclosed along with the name of following persons: In situations/Non In situations holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

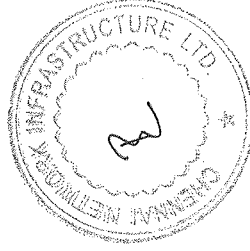
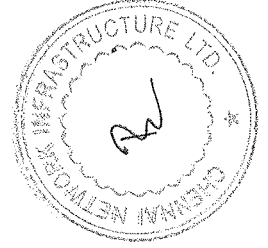


Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders.

Category and Name of the Shareholders	PAN	No. of shareholder s	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held (VI)+(V)+(IV)	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities		No. of shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateriali zed form	
								Class- Equity	Class- Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b) (Not applicable)		No. (a)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII) As a %	(IX) Total	(X)	(XI)=(VII)+(X)	(XII) As a %	(XIII)	(XIV)				
(1) Custodian/DR Holder																	
(a) Name of DR Holder (if applicable)																	
(i)																	
(ii) efg....																	
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																	
(a) Name of Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																	
(i)																	
(ii) efg....																	
(2) Total Non-Promoter-Non Public Shareholding (C) = (C)+(I)+(C)(2)																	0



FORMAT OF HOLDING OF SPECIFIED SECURITIES**Annexure - 1**

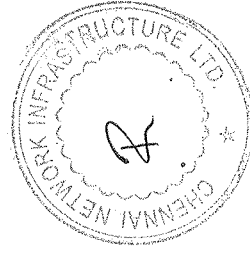
- 1 Name of Listed Entity : CHENNAI NETWORK INFRASTRUCTURE LIMITED
- 2 Scrip Code / Name of Scrip / Class of Security : UNLISTED
- 3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) : POST Merger
- a. If under 31(1)(b) then indicate the report for quarter ending
- b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 **Declaration** : The listed entity is required to submit the following declaration to the extent of submission of information :-

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	NA	NA
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	NA	NA
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	NA	NA
4	Whether the Listed Entity has any shares in locked-in ?	NA	NA
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	NA	NA

* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows :-



Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class- Equity	Class eg : y	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =(I+V+VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)				
(A)	Promoter & Promoter Group																
(B)	Public																
(C)	Non promoter-Non Public																
(C1)	Shares underlying DFs																
(C2)	Shares held by Employee Trusts																
	Total																

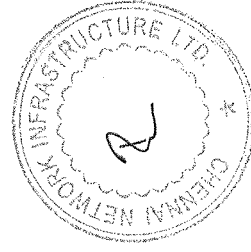


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category and Name of the Shareholders	PAN	No. of shareholder s	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held $(V+V+VI)$	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities		No. of shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialize d form
								No. of voting Rights Class- Equity	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(1) INDIAN		(iii)	(iv)	(v)	(vi)	(vii)		(ix)	(x)	(xi)	$(XII)-(VII)+(X)$ As a % of A+B+C2	(xii)	(xiii)		(xiv)	
(e) Individuals/Hindu undivided Family																
(b) Central Government/State Governments																
(c) Financial Institutions/ Banks																
(d) Any other (specify)																
Bodies Corporate:																
Sub-total (A) (1)																
(2) FOREIGN																
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)																
(b) Government																
(c) Institutions																
(d) Foreign Portfolio Investor																
(e) Any other (specify)																
Sub-total (A) (2)																
Total Shareholding of Promoter and Promoter Group $(A) = (A)/(1) + (A)/(2)$																

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shares outstanding : 0

Note :

No. of shareholders : 0

(1) PAN would not be displayed on website of Stock Exchange(s). (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

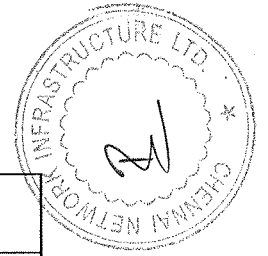


Table III-Statement showing shareholding pattern of the Public shareholders.

Category and Name of the Shareholders	PAN	No. of sh / hldrs	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of shares Underlying Outstanding convertible securities (including Warrants)	Tot. Sh hldg. as % assuming full conv of cvtl secs (as % of diluted share cap)	Number of Locked in shares		Number of equity shares held in dematerialized form
								No. of voting Rights		Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)	
								Class- Equity	Class eg : y						
(1) Institutions	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)		
(a) Mutual funds															
(e) Foreign Portfolio Investors															
(f) Financial Institutions/Banks															
(g) Insurance Companies															
Sub-Total (B)(1)															
(3) Non-Institutions															
(a) i. Individuals Individual shareholders holding nominal share capital upto Rs.2 lakhs															
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.															
(e) Any other (specify Bodies Corporate)															
Sub-Total (B)(2)															
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)															

Details of the shareholders acting as person in concert including their shareholding (Number and %):

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : No. of shares : Voting rights frozen :

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The above format needs to be disclosed along with the name of following persons : In situations/Non in situations holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

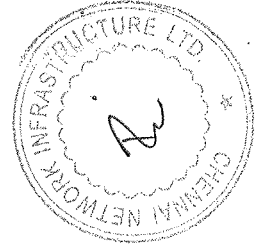


Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders.

Category and Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total No. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No. of voting Rights		Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b) (Not applicable)	
								Class- Equity	Class eg : Y								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =(IV+V+VI)	(VIII) As a %	(IX)	(X)	(XI) =(VII)+(X) As a %	(XII)	(XIII)	(XIV)				
(1) Custodian/DR Holder																	
(a) Name of DR Holder (if applicable)																	
(i)																	
(ii) e.g.																	
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																	
(a) Name of C...																	
Total Non-Promoter-Non Public Shareholding(C) = (C)(1)+(C)(2)																	

