

GIL/SE/REG30/2018-19/26

July 4, 2018

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 532775

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Trading Symbol: GTLINFRA

Dear Sir/Madam,

Sub: Allotment of Equity Shares upon conversion of Zero Coupon Compulsorily Convertible Bonds (Series B1 Bonds)

Pursuant to Regulation 30 and other applicable provisions, if any, of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Company at its meeting held today, has considered allotment of 27,81,418 equity shares consequent to conversion for 427 Zero Coupon Compulsorily Convertible Bonds (Series B1 Bonds) aggregating to US\$ 0.427 Mn. at a conversion price of Rs. 10 per share. Post this conversion, outstanding Series B1 Bonds are US\$ 54.856 Mn. as on July 4, 2018.

Thanking You,

Yours truly,
For **GTL Infrastructure Limited**



Nitesh A. Mhatre
Company Secretary



Vikas Arora
Group Head – Corporate Communications

(Note: This letter is submitted electronically with BSE & NSE through their respective web-portals.)