

GIL/SE/REG30/2017-18/136

January 27, 2018

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Fax No.: 2272 2037/2272 3719
Scrip Code: 532775

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Fax No.: 2659 8237/38
Trading Symbol: GTLINFRA

Dear Sir/Madam,

Sub: Allotment of Equity Shares pursuant to the Scheme of Arrangement between Chennai Network Infrastructure Limited and GTL Infrastructure Limited and their respective shareholders and Creditors

We refer to our letters dated December 22, 2017 and January 17, 2018 wherein we had *inter-alia* intimated that the National Company Law Tribunals, Benches at Mumbai and Chennai respectively had sanctioned the Scheme of Arrangement between Chennai Network Infrastructure Limited ("CNIL") and GTL Infrastructure Limited ("the Company") and their respective shareholders and creditors, and the said Scheme had become effective on December 22, 2017.

Pursuant to the said Scheme, the Company has on January 27, 2018 allotted 758,88,19,117 equity shares of Rs. 10 per share to the shareholders of CNIL, in the ratio of 1 (one) Equity Share of Rs. 10 each fully paid-up in the Capital of the Company for every 1 (one) fully paid-up Equity Share held in CNIL. The said shares shall rank *pari passu* with the existing Equity Shares of the Company.

Consequent to the said allotment, the paid-up share capital of the Company stands increased to Rs. 12,125.27 Crore.

You are requested to take note of the same.

Thanking You,

Yours truly,
For GTL Infrastructure Limited



Nitesh A. Mhatre
Company Secretary



Milind K. Naik
Whole-time Director

(Note: This letter is submitted electronically with BSE & NSE through their respective web-portals.)