

GTL Infrastructure Limited



Results for Quarter ended December 31, 2014

Safe harbor

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GTL Infra- February, 2015

Financials



Q-o-Q Results

Particulars	Q3 FY15 INR in Cr	Q2 FY15 INR in Cr	Q-o-Q %
Net Sales/ Income from Operations	150.03	148.33	01.14 % ↑
Infra O&M Cost (Net)	54.96	55.40	00.80 % ↓
Employee benefit Expenses	4.76	5.09	06.48 % ↓
Other Expenditures	17.65	9.21	91.64 % ↑
EBITDA	72.67	78.63	07.58 % ↓
<i>EBITDA Margin</i>	48.43%	53.01%	
Provision For Doubtful Debts (One Time Exp)	-	50.53	
Depreciation	66.35	66.45	
Finance cost	99.33	98.05	
Foreign Exchange (Gain)/ Loss	24.97	16.96	
Other Income	6.46	6.52	
Net Profit/ (Loss) after tax	(111.53)	(146.84)	

Y-o-Y Results

Particulars	Q3 FY15 INR in Cr	Q3 FY14 INR in Cr	Y-o-Y %	
Net Sales/ Income from Operations	150.03	144.06	04.14 %	↑
Infra O&M Cost (Net)	54.96	58.10	05.40 %	↓
Employee benefit Expenses	4.76	3.61	31.86 %	↑
Other Expenditures	17.65	10.45	68.90 %	↑
EBITDA	72.66	71.90	01.06 %	↑
<i>EBITDA Margin</i>	48.43%	49.91%		
Depreciation	66.35	65.20		
Finance cost	99.33	96.31		
Foreign Exchange (Gain)/ Loss	24.97	3.82		
Other Income	6.46	5.94		
Net Profit/ (Loss) after tax	(111.53)	(87.49)		

Thank You



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