

GTL Infrastructure Limited



Results for Quarter ended September 30, 2014

Safe harbor

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GTL Infra- September30, 2014

Financials



Q-o-Q Results

Particulars	Q2 FY15 INR in Cr	Q1 FY15 INR in Cr	Q-o-Q %
Net Sales/ Income from Operations	148.33	145.79	01.74 % ↑
Infra O&M Cost (Net)	55.40	56.45	01.85 % ↓
Employee benefit Expenses	5.09	9.58	46.88 % ↓
Other Expenditures	9.21	9.11	01.11 % ↑
EBITDA	78.63	70.66	11.28 % ↑
<i>EBITDA Margin</i>	53.01%	48.46%	
Provision For Doubtful Debts	50.53	2.00	
Depreciation	66.45	66.10	
Finance cost	98.05	97.66	
Foreign Exchange (Gain)/ Loss	16.96	6.64	
Other Income	6.52	4.38	
Exceptional Item (Net)	-	58.75	
Net Profit/ (Loss) after tax	(146.84)	(156.12)	

Y-o-Y Results

Particulars	Q2 FY15 INR in Cr	Q2 FY14 INR in Cr	Y-o-Y %
Net Sales/ Income from Operations	148.33	143.53	03.35 % ↑
Infra O&M Cost (Net)	55.40	54.18	02.26 % ↑
Employee benefit Expenses	5.09	5.97	14.77 % ↓
Other Expenditures	9.21	11.40	19.20 % ↓
EBITDA	78.63	71.98	09.24 % ↑
<i>EBITDA Margin</i>	53.01%	50.15%	
Provision For Doubtful Debts	50.53	-	
Depreciation	66.45	65.76	
Finance cost	98.05	89.81	
Foreign Exchange (Gain)/ Loss	16.96	16.87	
Other Income	6.52	8.82	
Exceptional Item (Net)	-	-	
Net Profit/ (Loss) after tax	(146.84)	(91.64)	

Thank You



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