

# GTL Infrastructure Limited



## Results for Quarter ended June 30, 2014

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GTL Infra- June 30, 2014

# Financials



# Q-o-Q Results

(in ` Crore)

Particulars	Q1 FY15	Q4 FY14	Q-o-Q %
Net Sales/ Income from Operations	<b>145.79</b>	<b>149.77</b>	<b>2.66%</b> ↓
Net Infrastructure, Operations and Maintenance cost	56.45	60.83	<b>7.21%</b> ↓
Employee benefit Expenses	9.58	4.05	<b>136.50%</b> ↑
Other Expenditures	11.11	30.72	<b>63.83%</b> ↓
EBITDA	68.66	54.17	<b>26.74%</b> ↑
<i>EBITDA Margin</i>	<b>47.09%</b>	<b>36.17%</b>	
Depreciation	66.10	193.62	
Finance cost	97.66	97.26	
Foreign Exchange (Gain)/Loss	6.64	(3.72)	
Other Income	4.38	10.64	
Exceptional Items (Net)	58.75	60.00	
Net Profit/ (loss) after tax	<b>(156.12)</b>	<b>(283.24)</b>	

# Y-o-Y Results

(in ` Crore)

Particulars	Q1 FY15	Q1 FY14	Y-o-Y %
Net Sales/ Income from Operations	<b>145.79</b>	<b>141.37</b>	<b>3.13%</b> ↑
Infra O&M Cost (Net)	56.45	51.16	<b>10.33%</b> ↑
Employee benefit Expenses	9.58	5.34	<b>79.43%</b> ↑
Other Expenditures	11.11	13.33	<b>16.65%</b> ↓
<b>EBITDA</b>	68.66	71.54	<b>4.04%</b> ↓
<i>EBITDA Margin</i>	<b>47.09%</b>	<b>50.61%</b>	
Depreciation	66.10	64.45	
Finance cost	97.66	94.38	
Foreign Exchange (Gain)/ Loss	6.64	12.89	
Other Income	4.38	11.31	
Exceptional Item (Net)	58.75	-	
<b>Net Profit/ (Loss) after tax</b>	<b>(156.12)</b>	<b>(88.87)</b>	

# Thank You



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