

GTL Infrastructure Limited



Results for Quarter and year ended March 31, 2014

Safe harbor

Neither the information nor any opinion expressed in this presentation constitutes an offer, or invitation to make an offer, or to buy any security issued by the company. This presentation contains predictions, estimates or other information regarding the Company's operations which are forward looking in nature. While these forward looking statements represent our best current judgment on what the future holds, they are subject to risks and uncertainties that could cause actual results to differ materially and may involve risk and uncertainty. This presentation is prepared for general purposes only and does not have any regard to the specific investment objectives, financial situation and particular needs of any specific person. No liability for any loss will arise with the company as a result of the action taken on the basis of information contained herein. For a discussion of the risks and uncertainties that may cause results to differ, you should review GTL's filings with stock exchanges, including the annual report and quarterly disclosures.

GTL Infra- January 30, 2014

Financials



Q-o-Q Results

(in ` Crore)

Particulars	Q4 FY14	Q3 FY14	Q-o-Q %
Net Sales/ Income from Operations	149.77	144.06	3.96% ↑
Net Infrastructure, Operations and Maintenance cost	60.83	58.10	4.70% ↑
Employee benefit Expenses	4.05	3.61	12.20% ↑
Other Expenditures	30.72	10.45	194.05% ↑
EBITDA	54.17	71.90	24.67% ↓
<i>EBITDA Margin</i>	36.17%	49.91%	
Depreciation	193.62	65.20	
Finance cost	97.26	96.31	
Foreign Exchange (Gain)/Loss	(3.72)	3.82	
Other Income	10.64	5.94	
Net Profit/ (loss) after tax	(283.24)	(87.49)	

Y-o-Y Results

(in ₹Crore)

Particulars	Q4 FY14	Q4 FY13	Y-o-Y %	
Net Sales/ Income from Operations	149.77	143.32	4.50%	↑
Infra O&M Cost (Net)	60.83	49.79	22.17%	↑
Employee benefit Expenses	4.05	4.62	12.31%	↓
Other Expenditures	30.72	20.32	51.18%	↑
EBITDA	54.17	68.59	21.03%	↓
<i>EBITDA Margin</i>	36.17%	47.73 %		
Depreciation	193.62	285.90		
Finance cost	97.26	89.96		
Foreign Exchange (Gain)/ Loss	(3.72)	(0.19)		
Other Income	10.64	2.82		
Net Profit/ (Loss) after tax	(283.24)	(437.85)		

Annual Results at Glance

(Rs. in Crore)

Particulars	FY 13-14	FY 12-13	Y-o-Y %
Net Sales/ Income from Operations	578.73	566.39	2.18% ↑
Infra O&M Cost (Net)	224.27	197.11	13.78% ↑
Employee benefit Expenses	18.97	18.53	2.37% ↑
Other Expenditures	65.91	71.11	7.31% ↓
EBITDA	269.57	279.64	3.60% ↓
<i>EBITDA Margin</i>	46.58%	49.37%	
Depreciation	389.03	486.43	
Finance cost	377.76	350.53	
Foreign Exchange (Gain)/ Loss	29.85	0.64	
Other Income	36.71	4.53	
Exceptional Item	60.00	133.21	
Net Profit/ (Loss) after tax	(551.24)	(686.64)	

Thank You

