

GTL Infrastructure Limited



Results for Quarter ended June 30, 2015

Safe harbor

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GTL Infra- August, 2015

Financials



Q-o-Q Results

Particulars	Q1 FY16 INR in Cr	Q4 FY15 INR in Cr	Q-o-Q %
Net Sales/ Income from Operations	153.71	155.50	1.15 % ↓
Infra O&M Cost (Net)	39.92	52.56	24.05 % ↓
Employee benefit Expenses	6.14	6.22	1.24 % ↓
Other Expenditures	17.12	20.34	15.82 % ↓
EBITDA	90.53	76.39	18.51 % ↑
<i>EBITDA Margin</i>	58.90%	49.13%	
Depreciation	62.54	57.09	
Finance cost	100.41	97.57	
Foreign Exchange (Gain)/ Loss	20.40	00.22	
Other Income	2.68	6.09	
Exceptional Item (Net)	106.55	27.83	
Taxes	-	-	
Net Profit/ (Loss) after tax	(196.69)	(100.22)	

Y-o-Y Results

Particulars	Q1 FY16 INR in Cr	Q1 FY15 INR in Cr	Y-o-Y %	
Net Sales/ Income from Operations	153.71	145.79	5.43 %	↑
Infra O&M Cost (Net)	39.92	56.45	29.28 %	↓
Employee benefit Expenses	6.14	9.58	35.88 %	↓
Other Expenditures	17.12	11.11	54.05 %	↑
EBITDA	90.53	68.65	31.87 %	↑
<i>EBITDA Margin</i>	58.90%	47.09%		
Depreciation	62.54	66.10		
Finance cost	100.41	97.66		
Foreign Exchange (Gain)/ Loss	20.40	6.64		
Other Income	2.68	4.38		
Exceptional Item (Net)	106.55	58.75		
Tax Expenses	-	-		
Net Profit/ (Loss) after tax	(196.69)	(156.12)		

Thank You



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